

EUROVOD - Venice 3rd September 2022

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Analyst – Television and on-demand audiovisual market



EAO

Who What How

Content of the presentation

A – The European Audiovisual Observatory
Who we are, what we do

B - LUMIERE VOD - General presentation





European Audiovisual Observatory

The reference for market and legal information on film, television and VOD in Europe



Created in 1992 in Strasbourg

To provide much needed information on the audiovisual industries in Europe

We called this "lack of transparency" at the time!

OUR RANGE

OUR MEMBER COUNTRIES



Who uses all this information?

The European Commission

The European Parliament

National government decision makers

Media law makers

Cinema, TV and VOD industry professionals

Journalists

Academics



The range of our work

40 member countries

plus the European Union which has member status and is represented by the European Commission

We cover Council of Europe countries such as Turkey, Lithuania and Iceland

And we also have Morocco as a member state (non EU and non COE)

Our structure

Part of the Council of Europe in Strasbourg

International team of 25 Europeans from 9 countries

Three official languages: EN, FR, DE



Our governing bodies

> Relationship to the Council of Europe

Our networks

Our governing bodies

Executive Council

All our member countries represented

Members come from national culture or telecommunications ministries, or regulatory bodies, or film institutes

They meet twice a year and green light our action plan and budget

Advisory Committee

All major AV industry interest groups represented

39 different international and European organisations in this body as is EUROVOD

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They meet once a year in Strasbourg and give us grass roots feedback about the information that the AV industries need for their work



Our networks

Over 1 000 international partners, providers and correspondents

Market Department netwoks

EFARN network: the Heads of Research and Statistics from film agencies. In the framework of the European Film Agency Directors (EFAD) group.

LUMIERE network: national film agencies, distributors' organisations or market research firms provide Lumiere database cinema admissions data.

LUMIERE VOD network: partners providing data on European film and TV content available on VOD in EU.

MAVISE network: correspondents from European television companies and broadcasters supply key AV services and licences data to feed MAVISE database.

Legal Department networks

IRIS network: legal correspondents throughout Europe report on the latest legal developments in Europe concerning the audiovisual sector. Articles published in the IRIS newsletter and stored in the IRIS MERLIN database.

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IRIS editorial board: representatives from our legal network who assist in deciding on the Observatory's legal information and publications.

Partner Organisations

EMR - Institute of European Media Law IViR - Institute for Information Law



Our Mission

We **collect**, **process** and **distribute** information on cinema, TV and VOD in Europe

Our information takes the form of:

Reports Mappings

Databases An online Yearbook

Conferences and presentations

Newsletters



Our users

Work organisation: 2 main Departments

Department for Legal Information

Department for Market Information

- + Press and Communication
- + Admin. Department

Legal Information

> Legal Topics

Market Information

Market Topics



Department for Legal Information

IRIS Special Reports - In depth pan-European legal analysis: 2 per year

IRIS Plus Reports - Focus on hot legal topics in Europe: 3 per year

IRIS Monthly Newsletter - Latest legal developments in the audiovisual sector

Mapping Reports - country-by country reporting and comparative analysis of a specific legal media topic in Europe

IRIS MERLIN media law database merlin.obs.coe.int

AVMSD database on the transposition of the directive avmsd.obs.coe.int







Department for Legal Information

Typical subjects covered.....

Film funding

Licensing media services

Cinema co-production

Copyright



Promotion of European films and TV

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Protection of children from harmful media content

Freedom of the press



Department for Market Information

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Online Yearbook: Film, TV and on-demand services in 41 countries

Key Trends: The global view of the audiovisual sector (exec. summary of the Yearbook)

Numerous economic analysis reports on cinema, TV and VOD in Europe

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LUMIERE film admissions database lumiere.obs.coe.int

LUMIERE VOD database on VOD in the EU lumierevod.obs.coe

MAVISE database on TV and VoD services in Europe

mavise.obs.coe.int

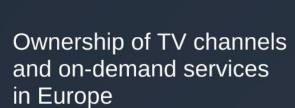
EFARN film research library: Studies and data from the European film agencies filmresearch.eu



Department for Market Information

Typical subjects covered...

Production and circulation of film and TV programmes





Cinema screen density in Europe

Film financing in Europe

Visibility and origin of content available on VOD







Our Focus

Analyse data from **40** countries on European audiovisual industries:

Cinema
Television
Video on demand (VOD)

Cinema

Television

Video on Demand



The European cinema industry

How much does a cinema ticket cost in Finland?

How many films does the UK produce?

How many cinema screens are there in Italy?



How many
European films
are co-produced?

What was the most popular film in Europe last year?

How well do
European films
perform outside
of Europe?





The European TV industry

How many TV channels are licensed in the UK?



Who owns the TV channels in Europe?

Which TV content features most in VOD catalogues?

Which
European
country has
the most TV
channels?

Which genre of TV channel is the most popular?

The European VOD industry

What EU rules exist to promote European content on VOD?

What is the origin of programmes and films on VOD?

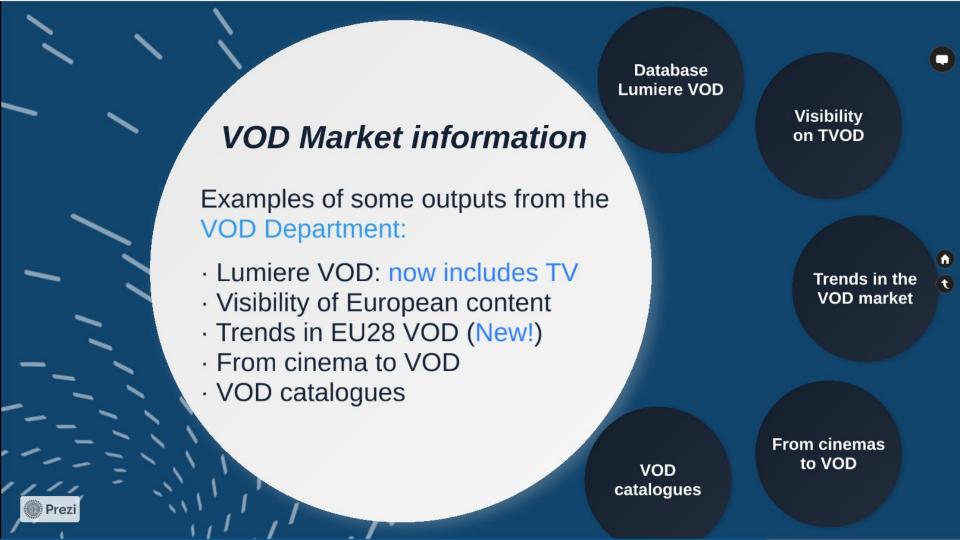


How many VOD services currently operate in Europe?

Which EU laws control VOD in Europe?

Which companies dominate the VOD industry?





LUMIERE VOD

Content of the presentation

A – The European Audiovisual Observatory

Who we are, what we do How we do it: background of the report

B – LUMIERE VOD – General presentation



LUMIERE VOD

Purpose and evolution of LUMIERE VOD Purpose:

- Give information on the availability of European works on VOD
- Give **free access** to professionals and public authorities **to metadata** and availability of European works
- Provide greater transparency on the European VOD market
- Data for reports and stats on the European VOD market
- Supported by CREATIVE EUROPE of the EU/EC

Evolution:

- Launched in 2019 with data on **35 000 European films** available in **150 paid VOD catalogues** in 28 European countries, representing 150 000 presences.
- 2021: integration of TV seasons
- 2022: addition of **free on-demand services** (AVOD, Replay) and updated front end/search functions
- As of August 2022:
 - **1 019 catalogues** (692 SVOD 202 TVOD 125 FOD)
 - 23 countries (in September up to 33 countries)
 - 60 759 European film titles and 24 768 European TV seasons
 - Representing a presence of 723 588 films and 119 608 TV seasons







advanced search



The directory of European works

QUICK SEARCH

Q Title or director

LUMIERE VOD is a directory of European works (film and TV content), available on on-demand services in Europe. Find the services and countries where a film or a TV content is released on VOD, and combine search criteria to create lists of available films by director, country or year of production and available TV content by country of production. A presentation video

This project, managed by the European Audiovisual Observatory, is supported by the CREATIVE EUROPE programme of the European Union.

Partners



































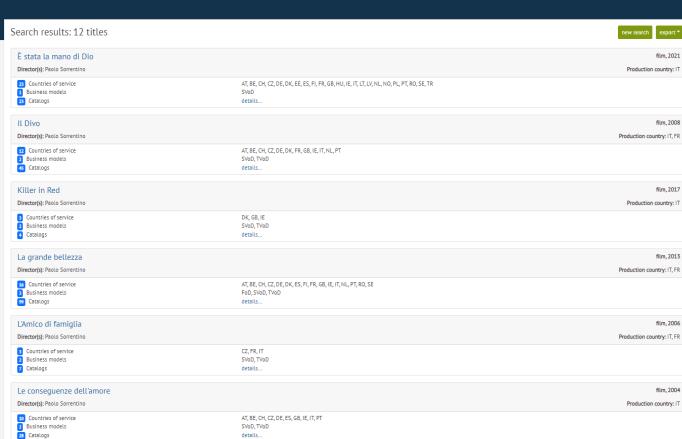


ABOUT CONTACT API

HOME SEARCH SEARCH RESULTS

The directory of European works

Search criteria Term: sorrentino	
Refine by	
Туре	
Title	
Name of director	
x Paolo Sorrentino	
Year of production	
Country of production	
Name of Service	
Country of service	





Туре



TV content

HOME SEARCH ABOUT CONTACT API

The directory of European works

Film

Work Title	VOD Services		
Name of director	Country of service		
Year of production	Business model		
	TVoD	SVoD	FoD
Country of production			reset search



Back-office Content Library

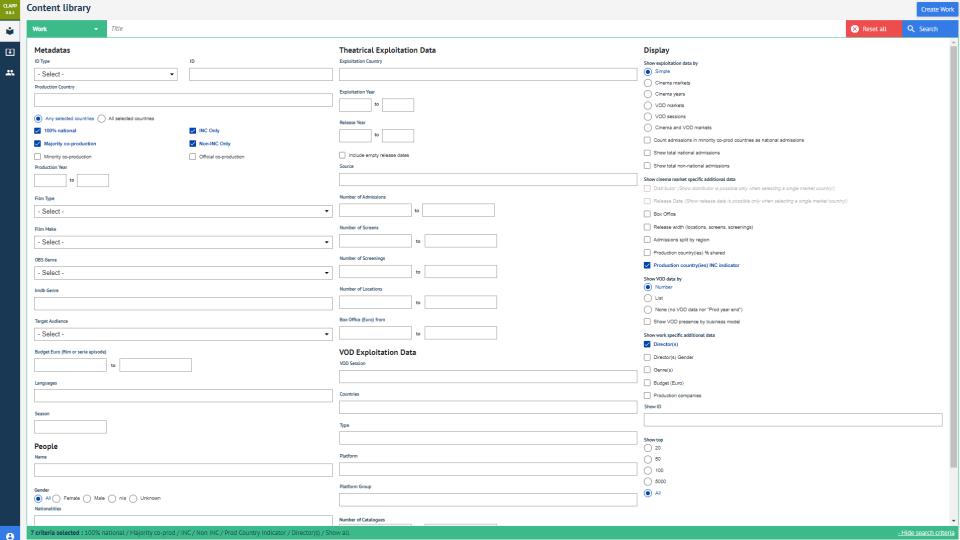
The Observatory's back-office and Content library

Purpose:

- **Managing metadata and exploitation data** of films released in cinemas (LUMIERE since 1996) in Europe and films and TV seasons available on VOD in Europe (LUMIERE VOD since 2019)
- Exploitation data admissions for films in cinemas / availability of films and TV seasons on VOD
- Metadata country of production, directors, year of production, IDs, original and alternative titles, genre, production companies
- Major development in 2021 2022: merging our LUMIERE and LUMIERE
 VOD back-offices into one
- As of August 2022, exploitation data and metadata on:
 - 173 080 films
 - 30 843 TV series and 54 096 TV seasons







Discussion

EUROVOD members and possible collaboration with LUMIERE VOD?

- Access to our metadata and exploitation data check and correct metadata on works
- Check on which service and in which countries works of your catalogue are exploited on VOD – see what similar VOD services offer in other countries
- In the future, check European origin of films
- Access and exchanges through an API possible and encouraged

Information systems and content management systems

- Feedback on experience by EUROVOD members
- Management and checking/correcting of metadata
- Challenges and difficulties in extracting catalogues





