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Financial Policy - Romania

Country: Romania

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▼ 4.1.A Nature of public funding and/or tax benefits available for the categories of heritage protection listed in 2.3

Category of heritage protection: Cultural heritage / National

▼ 4.1.B Nature of the public financial support for non-preventative archaeological research activities.

Activity	Mandatory	Full funding
Enquêtes archéologiques et évaluation	No	No
Fouilles	No	No
Analyse post-fouilles	No	No
Publication et diffusion	No	No
Entretien des sites et restauration des objets	No	No

▼ 4.1.C Nature of the public financial support for preventative / development-led archaeological activities in the context

4.1.C

▼ Public Development

Activity	Mandatory	Full funding
Enquêtes archéologiques et évaluation	Mandatory	Full funding
Fouilles	Mandatory	Full funding
Analyse post-fouilles	Mandatory	Full funding
Publication et diffusion	Mandatory	No
Entretien des sites et restauration des objets	Mandatory	No

▼ Private Development

Activity	Mandatory	Full funding
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Enquêtes archéologiques et évaluation	Mandatory	Full funding
Fouilles	Mandatory	Full funding
Analyse post-fouilles	Mandatory	Full funding
Entretien des sites et restauration des objets	Mandatory	No

▼ 4.1 Commentary

▼ 4.2.A Direct aid (direct budgetary support) system

Yes

Funding type	Approach
Structural funding	Archaeological Heritage Landscape Heritage
Ad hoc / project based	Archaeological Heritage Architectural Heritage

Total budget:

Year	Budget (k€)
2011	222000

▼ 4.2.B Tax relief system for heritage

▼ 4.2.C Incentives applicable

4.2.C To whom do incentives apply?

Please give the total expenditure:

▼ 4.2 Commentary

Commentary (click to collaps)

Integrated Approach

According to the Law 422/2001, the owners and administrators of historic monuments has certain facilities for the annual tax for properties and can benefit of credits for the care and restoration of the protected cultural property. Thus: "Art. 40. In order to stimulate the historical monuments protection, the natural bodies owning such objects and use their own sources to partially or totally pay the maintenance, repair, preservation, consolidation, restoration, enhancement works, as well as cultural programs and projects, benefit, in conformity with the present law, of a minimum 50% discount of the fees and taxes usually charged by the local authorities for these works. Art. 41 (1) The owners of the historical monuments buildings are totally exempt from the real estate tax, except for the places used for economical or commercial activities. (2) No taxes shall be paid for the ground surface occupied by the buildings (3) According to the present law, the local councils may relief the taxes for the historical monuments grounds bearing no construction, depending on the

affected surface and of the period the historical monuments are at the disposal of the public to be visited, as well as of the specialised institutions to conduct researches on the respective historical monuments. Art. 42 (1) The legal and natural bodies which inherit an immovable object classified as historical monument which they use as dwelling or for un-commercial activities are exempt of the stamp tax if they commit themselves in writing at the county office for culture, religious affairs and the national cultural heritage covering their residence, to perform, within 12 months, the restoration and consolidation works, established in the technical documentation approved and endorsed under the conditions of the present law. (2) In rightfully motivated cases and with the endorsement of the county or Bucharest Directorates for Culture, the deadline stipulated at paragraph (1) may be extended only once for another 12 months. In reality, many owners of historic monuments regard that as a burden because of the many restrictions imposed by law. They cannot repair their property without a project approved by the competent authority, have to use traditional materials and work with accredited restoration companies, cannot modify or change in any way their house etc. Not more than one grant per year was approved for private owners of historic monuments."

▼ 4.3.A Heritage funded by private funding organisations and/or sponsors

Yes

Pro Patrimonio Foundation

The Mihai Eminescu Trust

Transsylvania Nostra Foundation

Transylvania Trust

▼ 4.3.B Jointly funded projects

Yes

Sector:

Ad hoc

▼ 4.3 Commentary

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