TENDER FILE / TERMS OF REFERENCE (Competitive bidding procedure / Framework Contract)

Purchase of consultancy services based on national standards in relation to the implementation of the "Quality Education for All" project in Serbia *Contract N°* BH5048/FC/2023/1



The Council of Europe is currently implementing and until 31 December 2026 will be implementing joint Council of Europe/European Union Horizontal Facility project "Quality Education for All" in Serbia. In that context, it is looking for a Provider for the provision of consultancy services based on national standards to be requested by the Council on an as needed basis.

A. TENDER RULES

This tender procedure is a competitive bidding procedure. In accordance with Rule 1395 of the Secretary General of the Council of Europe on the procurement procedures of the Council of Europe¹, the Organisation shall invite to tender at least three potential providers for any purchase between $\leq 2,000$ (or $\leq 5,000$ for intellectual services) and $\leq 55,000$ tax exclusive.

This specific tender procedure aims at concluding a **framework contract** for the provision of deliverables described in the Act of Engagement (See attached). A tender is considered valid for 120 calendar days as from the closing date for submission. The selection of tenderers will be made in the light of the criteria indicated below. All tenderers will be informed in writing of the outcome of the procedure.

The tenderer must be either a natural person, a legal person or consortia of legal and/or natural persons.

Tenders shall be submitted by email only (with attachments) to the email address indicated in the table below, with the following reference in subject: Tender – local consultancy services. Tenders addressed to another email address will be rejected.

The general information and contact details for this procedure are indicated on this page. You are invited to use the CoE Contact details indicated below for any question you may have. All questions shall be submitted at least <u>5 (five) working days before the deadline for submission of the tenders</u> and shall be exclusively addressed to the email address indicated below with the following reference in subject: Questions - local consultancy services

Type of contract >	Framework contract
Duration >	Until 31 December 2026
Deadline for submission of tenders/offers ►	31 March 2023
Email for submission of tenders/offers ►	education.belgrade@coe.int
Email for questions >	education.belgrade@coe.int
Expected starting date of execution	10 April 2023

¹ The activities of the Council of Europe are governed by its <u>Statute</u> and its internal Regulations. Procurement is governed by the Financial Regulations of the Organisation and by <u>Rule 1395 of 20 June 2019 on the procurement procedures of the Council of Europe</u>.

B. EXPECTED DELIVERABLES

Background of the Project

The Council of Europe proposes this action to help the education system of Serbia adapt to the new education environment, building on the results of the HF I action "Fostering a democratic school culture" (2016-2019) and HF II action "Quality Education for All" (2019-2022). The action proposes a series of complementary measures at policy, grass roots and regional levels to further improve the quality of education in Serbia by fostering a culture of democracy and inclusion and combatting all forms of discrimination in the formal education system, in line with Council of Europe standards and tools and developed in consultation with key stakeholders and final beneficiaries. The proposed action is an opportunity to build on the experience and on the existing momentum in order to help the education decision-makers and practitioners to further align Serbia's educational standards and education policies, including Recommendation CM/Rec(2012)13 of the Committee of Ministers to member States on ensuring quality education and the Council of Europe Reference Framework of Competences for Democratic Culture, the action will intervene on three levels.

At **policy level**, the strategic document "Recommendations to education policy makers for fostering a democratic school culture in Serbia" serves as a guidance document for the policy makers to apply the Competences for democratic culture-based learning nation-wide. Support for its implementation started in HF II. Under HF III, the action will support the implementation of the policy roadmap's medium to long-term goals.

At **grassroots and capacity building level**, the action will support schools to become Model schools and regional hubs of a network of democratic schools with equipped Digital Democracy Classrooms, promoting a democratic school culture and inclusiveness in other schools. Connected to this, at regional level, given that regional activities carried out within HF II have proven highly beneficial, the action will support joint regional co-operation events to exchange best practices, discuss common challenges and establish peer networks (face to face and online peer meetings, joint workshops, conferences, chatrooms with students).

Awareness-raising and visibility activities will include public activities to raise awareness of parents and of the wider communities of the benefits of inclusive and democratic school culture.

The Council of Europe is looking for a maximum of 20 Providers (provided enough tenderers meet the criteria indicated below) in order to support the implementation of the project with a particular expertise on:

- Fostering a democratic culture in education based on relevant national standards and specifically the Council of Europe Reference Framework of Competences for Democratic Culture, standards in the field of Human Rights Education and Democratic Citizenship Education and other similar;
- Developing textbooks, manuals, handbooks, curricula, training materials and similar, aimed at education professionals, practitioners, policy makers, parents and wider public based on national experience and based on the Reference Framework of Competences for Democratic Culture and in the field of Human Rights Education and Democratic Citizenship Education;
- Developing and delivering training for education professionals and policy makers, including training of trainers, based on national experience, based on the Reference Framework of Competences for Democratic Culture and in the field of Human Rights Education and Democratic Citizenship Education;
- Conducting analyses and evaluations, producing reports concerning education and fostering a democratic culture in education;
- Gender mainstreaming integration and promotion of gender equality in education.

This Contract is currently estimated to cover up to 120 activities to be held by 31 December 2026. This estimate is for information only and shall not constitute any sort of contractual commitment on the part of the Council of Europe. The Contract may potentially represent a higher or lower number of activities, depending on the evolving needs of the Organisation.

For information purposes only, the total budget of the project amounts to 1 000 000 Euros and the total amount of the object of present tender **shall not exceed 55,000 Euros tax exclusive** for the whole

duration of the Framework Contract. This information does not constitute any sort of contractual commitment or obligation on the part of the Council of Europe.

Scope of the Framework Contract

Throughout the duration of the Framework Contract, pre-selected Providers may be asked to:

- Support provision of and/or independently provide grassroots capacity building and participate in and, where applicable, facilitate conferences, seminars, workshops, roundtables, training of trainers sessions and work with schools, education professionals and other project target groups;
- Coordinate the selected schools in their work on implementation of CDC including, but not limited to coordination or delivery of activities, reporting on the progress, coordination of smaller teams of junior experts, supervising school development plans;
- Support provision of and/or independently provide institutional capacity building which might involve but is not limited to:
 - devising and/or conducting workshops, trainings, roundtables, study visits;
 - developing manuals, textbooks, handbooks, baseline analyses, evaluations, guidelines, recommendations,
 - revising existing in accordance with the stakeholders' needs and in line with the project desired results.
- Support development, preparation and delivery and/or independently develop, prepare and deliver training modules and methodological tools/materials for professionals and institutions which might involve but is not limited to development of guidelines, training curricula, handbooks, rulebooks, training materials or revise and update existing materials.
- **Develop standards and principles** of mainstreaming and promoting good practice for democratic school culture throughout Serbia;
- **Develop mechanisms and systems** that will enhance capacity of schools to remove prejudices and discriminatory approaches towards vulnerable groups;
- Provide national and local expertise and coordination to the working groups and international experts in the process of:
 - upgrading of the existing curriculum of selected subjects to reflect outcomes for Competences for Democratic Culture and the Reference Framework of Competences for Democratic Culture.
 - upgrading of the existing guidebooks, guidelines and other mechanisms.
- **Support the production/produce** different specialised materials based on the participants needs analysis;
- **Develop awareness raising events** on the concept, policies, practices and benefits from democratic school culture;
- **Conduct** baseline research, evaluation analyses, produce impact assessment, project and activity based evaluation, project results' and other reports;
- **Contribute** to the Steering Committee meetings.

The above list is not considered exhaustive. The Council reserves the right to request deliverables not explicitly mentioned in the above list of expected services, but related to the field of expertise object of the present Framework Contract.

In terms of **quality requirements**, the pre-selected Service Providers must ensure, *inter alia*, that:

- The services are provided to the highest professional/academic standard;
- Any specific instructions given by the Council whenever this is the case are followed.

In addition to the orders requested on an as needed basis, the Provider shall keep regular communication with the Council to ensure continuing exchange of information relevant to the project implementation. This involves, among others, to inform the Council as soon as it becomes aware, during the execution of the Contract, of any initiatives and/or adopted laws and regulations, policies, strategies or action plans or any other development related to the object of the Contract (see more on general obligations of the Provider in Article 3.1.2 of the Legal Conditions in the Act of Engagement).

Unless otherwise agreed with the Council, written documents produced by the Provider shall be in English (see more on requirements for written documents in Articles 3.2.2 and 3.2.3 of the Legal Conditions in the Act of Engagement).

C. FEES

Tenderers are invited to indicate their fees, by completing and sending the table of fees, as attached in Section A to the Act of Engagement. These fees are final and not subject to review. Tenders proposing fees above the exclusion level indicated in the Table of fees will be **entirely and automatically** excluded from the tender procedure.

The Council will indicate on each Order Form (see Section D below) the global fee corresponding to each deliverable, calculated on the basis of the unit fees, as agreed by this Contract.

D. HOW WILL THIS FRAMEWORK CONTRACT WORK? (ORDERING PROCEDURE)

Once the selection procedure is completed, you will be informed accordingly. Deliverables will then be delivered on the basis of Order Forms submitted by the Council to the selected Provider (s), by post or electronically, on **an as needed basis** (there is therefore no obligation to order on the part of the Council).

Pooling

For each Order, the Council will choose from the pool of pre-selected tenderers the Provider who demonstrably offers best value for money for its requirement when assessed – for the Order concerned – against the criteria of:

- quality (including as appropriate: capability, expertise, past performance, availability of resources and proposed methods of undertaking the work);
- availability (including, without limitation, capacity to meet required deadlines and, where relevant, geographical location); and
- price.

Each time an Order Form is sent, the selected Provider undertakes to take all the necessary measures to send it **signed** to the Council within 2 (two) working days after its reception. If a Provider is unable to take an Order or if no reply is given on his behalf within that deadline, the Council may call on another Provider using the same criteria, and so on until a suitable Provider is contracted.

Providers subject to VAT

The Provider, **if subject to VAT**, shall also send, together with each signed Form, a quote² (Pro Forma invoice) in line with the indications specified on each Order Form, and including:

- the Service Provider's name and address;
- its VAT number;
- the full list of services;
- the fee per type of deliverables (in the currency indicated on the Act of Engagement, tax exclusive);
- the total amount per type of deliverables (in the currency indicated on the Act of Engagement, tax exclusive);
- the total amount (in the currency indicated on the Act of Engagement), tax exclusive, the applicable VAT rate, the amount of VAT and the amount VAT inclusive .

Signature of orders

An Order Form is considered to be legally binding when the Order, signed by the Provider, is approved by the Council, by displaying a Council's Purchase Order number on the Order, as well as by signing and stamping the Order concerned. Copy of each approved Order Form shall be sent to the Provider, to the extent possible on the day of its signature.

² It must strictly respect the fees indicated in the Act of Engagement. In case of non-compliance with these fees, the Council of Europe reserves the right to terminate the Contract with the Provider, in all or in part.

E. ASSESSMENT

Exclusion criteria and absence of conflict of interests

(by signing the Act of Engagement, you declare on your honour not being in any of the below situations)³

Tenderers shall be excluded from participating in the tender procedure if they:

- have been sentenced by final judgment on one or more of the following charges: participation in a criminal organisation, corruption, fraud, money laundering, terrorist financing, terrorist offences or offences linked to terrorist activities, child labour or trafficking in human beings;
- are in a situation of bankruptcy, liquidation, termination of activity, insolvency or arrangement with creditors or any like situation arising from a procedure of the same kind, or are subject to a procedure of the same kind;
- have received a judgment with res judicata force, finding an offence that affects their professional integrity or serious professional misconduct;
- do not comply with their obligations as regards payment of social security contributions, taxes and dues, according to the statutory provisions of their country of incorporation, establishment or residence;
- are an entity created to circumvent tax, social or other legal obligations (empty shell company), have ever created or are in the process of creation of such an entity;
- have been involved in mismanagement of the Council of Europe funds or public funds;
- are or appear to be in a situation of conflict of interest;
- are retired Council of Europe staff members or are staff members having benefitted from an early departure scheme;
- have not fulfilled, in the previous three years, their contractual obligations in the performance of a contract concluded with the Council of Europe leading to a total or partial refusal of payment and/or termination of the contract by the Council of Europe;
- are or if their owner(s) or executive officer(s), in the case of legal persons, are included in the lists
 of persons or entities subject to restrictive measures applied by the European Union (available at
 www.sanctionsmap.eu).

Eligibility criteria

- University degree in education, pedagogy, social sciences, political sciences or any related relevant field;
- At least 8 years professional experience at national level in areas related to human rights education, democratic citizenship, democratic culture in education, anti-discrimination and inclusive education;
- Excellent understanding of the Reference Framework of Competences for Democratic Culture
- Excellent oral and written knowledge of Serbian and English (at least level C1 of the CEFR⁴ for English), proficiency in drafting in those languages.

Award criteria

- Quality of the offer (90%), including:
 - Excellent understanding of the education system in Serbia and preferably in the region;
 - Excellent understanding of the Reference Framework of Competences for Democratic Culture;
 - Familiarity with the national legislation and standards in the area of democratic citizenship, anti-discrimination, human rights, inclusive education;
 - Demonstrated ability to work in international, multicultural environments, and demonstrated analytical, research and reporting skills;
 - Capacity to meet the required deadlines.
- Financial offer (10%).

³ The Council of Europe reserves the right to ask tenderers, at a later stage, to supply the following supporting documents:

⁻ An extract from the record of convictions or failing that an equivalent document issued by the competent judicial or administrative authority of the country of incorporation, indicating that the first three and sixth above listed exclusion criteria are met;

⁻ A certificate issued by the competent authority of the country of incorporation indicating that the fourth criterion is met;

⁻ For legal persons, an extract from the companies register or other official document proving ownership and control of the Tenderer;

⁻ For natural persons (including owners and executive officers of legal persons), a scanned copy of a valid photographic proof of identity (e.g. passport).

⁴ http://www.coe.int/t/dg4/linguistic/Source/Framework_EN.pdf

The Council reserves the right to hold interviews with tenderers Multiple tendering is not authorised.

F. NEGOTIATIONS

The Council reserves the right to hold negotiations with the bidders in accordance with Article 20 of Rule 1395.

G. DOCUMENTS TO BE PROVIDED

- A completed and signed copy of the Act of Engagement⁵ (See attached);
- A detailed CV, preferably in Europass Format, demonstrating clearly that the tenderer fulfils the eligibility criteria;
- A list of all owners and executive officers, for legal persons only;
- A motivation letter in English demonstrating how the tenderer meets the criteria listed above;
- Contact details of three referees/recent employers

All documents shall be submitted in English, failure to do so will result in the exclusion of the tender.

If any of the documents listed above are missing, the Council of Europe reserves the right to reject the tender.

The Council reserves the right to reject a tender if the scanned documents <u>are of such a</u> <u>quality that the documents cannot be read once printed.</u>

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⁵ The Act of Engagement must be completed, signed and scanned in its entirety (i.e. including all the pages). The scanned Act of Engagement may be sent page by page (attached to a single email) or as a compiled document, although a compiled document would be preferred. For all scanned documents, .pdf files are preferred.