

Invalidity

Applicable statutory basis

ALBANIA

Law No. 7703, dated 11.5.1993 "For the social insurance in Republic of Albania" (amended), by Law no.104/2014, date 31.07.2014, which has come into force on 1 January 2015.

(last update of information (Albania) (2019)

ARMENIA

Law on "State Pensions".

22 December , 2010 -

- Law on "Social Protection of the Disabled".24 May, 1993
- Law on "The Profit Tax" 30 September, 1997 .
- RA Government resolution no. 276 of March 2, 2006.
- RA Government resolution no. 780 of June 13, 2003.
- RA Government resolution no.453 of April 12, 2007.
- RA Government resolution no. 665 of May 5, 2011.
- RA Government resolution no.635 of June 26, 2014- RA Government resolution no.1734 of December 30, 2010

AZERBAIJAN

- Law on social protection of disabled people 1992.
- Regulation of the Cabinet of Ministers #128 of 12 August 2002 on "Holiday Vouchers for people who became disabled after the Chernobyl Nuclear Accident and their families and for Army servants (excluding compulsory regular army servants) and their families";
- Pension Law 1993 (amended 1997 and 1998).
- Labour Pension Law 2006.
- Social Allowance Law 2006.
- Decree of the President of the Republic of Azerbaijan on "The increasing of pensions" (1 August 2003).
- Decree of the President of Azerbaijan Republic on "granting the stipend of the President of Azerbaijan Republic to the war invalids" #823 09.09.2008.
- Decree of the President of the Republic of Azerbaijan on "increasing the amount of social allowances" # 820 27.08.2008.

BOSNIA AND HERZEGOVINA

Federation of BiH

- Law on Pension and Disability Insurance of FBiH (Official Gazette of FBiH 13/18),
- Law Establishing the Institute for Medical Examination of the Health ("Official Gazette of the Federation of BiH", nos. 70/07, 26/14 and 40/18)

Republika Srpska

- Law on Pension and Invalidity Insurance of Republika Srpska (Official Gazette of RS 134/11), Law on Amendments and Additions of the Law on Pension and disability insurance of the Republika Srpska ((Official Gazette of RS 82/13 and 103/15)
- Law on Professional Rehabilitation Qualification and Employment of Disabled Persons - Consolidated text (Official Gazette of RS 37/12), Law on Amendments and Additions of the Law on Professional Rehabilitation, Qualification and Employment of Disabled Persons (Official Gazette of RS 82/15)

Brčko District of BiH

- Employees chose whether to be affiliated with the system in the Federation of BiH or Republika Srpska

GEORGIA

Labour Code of Georgia.

27/12/2010-Resolution N279 of Government of Georgia „On defining social package” 23.07.2012 (in force from 1.09.2013)

- Law of Georgia concerning “Social aids” 29.12.2006.
- Law of Georgia On the rights of persons with disabilities (in force from 2020)
- Law of Georgia concerning “Medical and Social Appraisal” (7.12.2001).
- Order No 1/n by the Minister of Labour, Healthcare and Social Protection “On Approving the Rules of Determining a Limited Ability Status”, 13.1.2003.
- Order No 2/n by the Minister of Labour, Healthcare and Social Protection “On the List of Illnesses, Anatomic and Mental Defects in Case of which Special Labour Conditions are allowed for Persons with a Limited Ability Status”, 13.1.2003.

MONTENEGRO

Law on Pension and Disability Insurance, 2003

amended in 2004/2007/2008/2010/2011/2012/2013/2014/2015/2016/2020

Law on Contributions for Mandatory Social Insurance, 2007

amended in 2008/2009/2010/2011/2012/2013/2015/2017/2019

Law on Social and Child Welfare, 2013/2014/2015/2016/2017

NORTH MACEDONIA

Law on pension and disability insurance (Official Gazette No. 98/2012), as amended on several occasions

Law on Mandatory Fully Funded Pension Insurance (Official Gazette No. 29/2002), as amended on several occasions

Law on Payment of Pensions and Pension Benefits from Fully Funded Pension Insurance (Official Gazette No. 11/2012)

Law on employment of people with disabilities (Official Gazette No. 44/2000), as amended on several occasions

Law on Obligatory Social Insurance Contributions (Official Gazette No.142/2008)

The laws are supplemented by extensive guidelines

REPUBLIC OF MOLDOVA

- Law No. 156-XIV, of 14.10.1998 on public pension system; came into force on 1.1.1999.

- Law No. 489-XIV, of 8.7.1999, on the public social insurance scheme.

- Law No. 756-XIV, of 24.12.1999, on insurance in respect of employment injuries and occupational diseases.

- Law No. 290 of 16.12.2016 On Amendments and Addenda to Some Legislative Acts.

Government Decision no. 165 of March 21, 2017 for the approval of the Regulation on the methodology of calculating the pensions and the methodology of confirming the contributory periods for the pensions establishment.

RUSSIAN FEDERATION

Federal Law of December 15, 2001 166-FZ “On the State Pension Provision in the Russian Federation”

Federal Law of December 17, 2001, No. 173- FZ “On State Pensions in the Russian Federation”; (from 01.01.2015 not applicable, with the exception of the rules governing the calculation of the amount of labor pensions and subject to application in order to determine the amount of insurance pensions in the part that does not contradict the Federal Law dd December 28, 2013 No. 400-FZ “On Insurance Pensions”);

Federal Law of December 15, 2001, No. 167-FZ “On Obligatory Pension Insurance in the Russian Federation”.

Federal Law of May 15, 1991 No. 1244-1 “On Social Protection of Citizens Affected by Radiation Due to Chernobyl NPP Disaster”;

Federal Law of November 26, 1998 No. 175-FZ “On Social Protection of Citizens of the Russian Federation Affected by Radiation Due to Accident in 1957 at Mayak Production Association and Radioactive Waste Dumping at the Techa River”;

Federal Law of the Russian Federation of January 10, 2002 No. 2-FZ “On social guarantees to citizens exposed to radiation as a result of nuclear tests at the Semipalatinsk test site”;

Decree of the Supreme Soviet of the Russian Federation of December 27, 1991 No. 2123-1 “On Application of Law of the Russian Soviet Federal Socialist Republic ‘On Social Protection of Citizens Affected by Radiation Due to Chernobyl NPP Disaster’ to Citizens from Extra Risk Subdivisions»;

Federal Law of November 24, 1995 No. 181-FZ “On Social Protection of Disabled Persons in the Russian Federation”;

Federal Law of June 24, 1998, No. 125-FZ “On Compulsory Social Insurance against Accidents at Work and Occupational Diseases”;

Federal Law of August 22, 2004 " 122-FZ "On Changes in the Legislative Acts of the Russian Federation and Loss of Validity of Some Legislative Acts of the Russian Federation in Connection with Adoption of the Federal Laws "On Changes in the Federal Law On the Basic Principles of the Legislative (Representative) and Executive State Power Bodies of the Russian Federation Constituents" and "On the Basic Principles of the Local Self-Governance Organization in the Russian Federation";

Federal Law No. 244-FZ, of November 1, 2007 "On Making Amendments in Some Russian Federation Legislation Acts in Order to Increase Material Support for Some Categories of Russian Citizens»;

Federal Law of the Russian Federation dd July 21, 2007 No. 184-FZ "On budget of the Federal Compulsory Medical Insurance Fund for 2008 and for planning period of 2009 and 2010";

Federal Law of the Russian Federation dd July 21, 2007 No. 183-FZ "On budget of the Social Insurance Fund of the Russian Federation for 2008 and for planning period of 2009 and 2010";

Federal Law No. 390-FZ dd 08.12.2020 "On the Budget of the Social Insurance Fund of the Russian Federation for 2021 and for Planning Period of 2022 and 2023"

Federal Law of the Russian Federation dd July 17, 1999 No. 178-FZ "On State Social Assistance"

Federal Law dd November 7, 2011 No. 306-FZ "On monetary allowances for military personnel and provision of separate payments to them"

Federal Law dd 03.12.2012 No. 217-FZ "On budget of the Federal Fund for Compulsory Medical Insurance for 2013 and for planning period of 2014 and 2015"

Federal Law dd 06.04.2015 N 68-FZ "On suspension of provisions of certain legislative acts of the Russian Federation in terms of procedure for indexing the salaries of civil servants, military personnel and persons equated to them, official salaries of judges, payments, benefits and compensation and declaring invalid the Federal Law "On Suspension of Part 11 of Article 50 of the Federal Law" On State Civil Service of the Russian Federation "in connection with the Federal Law" On Federal Budget for 2015 and for Planning Period of 2016 and 2017 ";

Federal Law dd December 19, 2016 No. 416-FZ "On budget of the Pension Fund of the Russian Federation for 2017" and for planning period 2018 and 2019 ";

Federal Law dd December 28, 2013 No. 400-FZ "On Insurance Pensions"

Federal Law dd July 21, 2014 No. 208-FZ "On Peculiarities of Pension Provisions for Citizens of the Russian Federation Residing in the Territories of the Republic of Crimea and the Federal City Sevastopol"

Federal Law dd December 29, 2015 No. 385-FZ "On suspension of certain provisions of legislative acts of the Russian Federation, amendments to certain legislative acts of the Russian Federation and the specifics of increasing the insurance pension, fixed payment to insurance pensions and social pensions"

Federal Law dd 22.11.2016 No. 385-FZ "On one-time cash payment to citizens receiving a pension"

Tax Code of the Russian Federation (part two) "dated 05.08.2000 N 117-FZ

Federal Law dd 03.10.2018 No. 350-FZ "On Amendments to Certain Legislative Acts of the Russian Federation on the Issues of Appointment and Payment of Pensions"

SERBIA

Law on Pension and Disability Insurance 2003,
Revised 2004/2005/2006/2009/2010/2012/2013/2014/2018/2019

Law on Compulsory Social Insurance Contributions 2004, Revised 2005/2006/2009/2011/2013/2014/2015/2016/2017/2018 /2019/2020

Law on Professional Rehabilitation and Employment of Persons with Disabilities 2009,
Revised 2013

The Budget System Law 2009, Revised 2010/2011/2012/2013/2014/2015/2016/2017/2018/2019 /2020

TURKEY

Social Insurances and Universal Health Insurance Law No:5510 dated 31/05/2006

UKRAINE

Law of Ukraine "On mandatory state pension insurance", # 1058-IV dated July 9, 2003

Law of Ukraine "On the collection and accounting of a single fee for the compulsory state social insurance". 01.01.2011

Law of Ukraine "On amendments to some legislative acts Ukraine "dated 12.06.2016, 1774-VIII

Law of Ukraine „On state social assistance to disabled people from childhood and children with disabilities" №2109-III dated 16-11-2000

(last update of information by Ukraine 2019)

Basic principles

ALBANIA

Social insurance system funded by contributions providing a basic pension intended to provide a minimum standard of living as well as a pension increment based on the length of insurance and previous earnings.

(last update 2019)

ARMENIA

Disability /Labour/ Pension
based on degree of invalidity and duration of insurance record.

Disability Benefit

Awarded to specific categories of the population regardless of insurance coverage or means, intended for those who do not fulfil the qualifying period required for a Disability /Labour/ Pension (see Table XI.2 'Specific Non-contributory Minimum: Invalidity' below)

AZERBAIJAN

Compulsory social insurance scheme financed by contributions and state budget that provides an earnings-related benefit to all employees.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska

- A social insurance scheme financed by employer's contributions which provides an earning related benefit to all employed person.
- No distinction is made between work related and non-work related incapacity, however those with work related incapacity are exempt from the conditions relating to minimum qualifying periods.

District Brčko of BiH

- The people of the District of Brčko do not have their own separate pension system but choose to be affiliated to the scheme in either the Federation of BiH or Republika Srpska

GEORGIA

Flat rate benefit for all citizens and employees fulfilling the entitlement conditions. No distinction is made between work and non-work related incapacity.

MONTENEGRO

Social insurance scheme which is based on the principle of economic activity.

Financed from contributions paid by insured persons, employers, and in special cases funds for social insurance are provided for by the state.

Conditions for becoming entitled are years of age and minimum insurance service period. The amount of the compensation depends on the length of the insurance service period and the realized wage.

For non-active persons a specific invalidity grant is guaranteed.

NORTH MACEDONIA

Compulsory social insurance scheme financed by contributions covering the active population providing earnings-related benefits.

Those suffering from employment injuries or occupational diseases do not have to satisfy any of the qualifying periods; they are also entitled to higher benefits.

REPUBLIC OF MOLDOVA

Social insurance type system providing an earnings-related benefit based upon the claimant's degree of invalidity.

RUSSIAN FEDERATION

Modern system of disability pension was introduced on January 1, 2002 and partially adjusted within the framework of reforms of 2010. The new system provides for a disability insurance pension based on the amount of compulsory contributions deducted by the insured for each individual or a state disability pension, which is paid at a flat rate from the federal budget, as well as a social disability pension. Citizens of the Russian Federation are entitled to state-provided disability pension irrespective of the place of residence. Foreign citizens and persons without citizenship are entitled to retirement pension on equal terms with Russian citizens, subject to the condition that they are permanently residing in the territory of the Russian Federation (unless otherwise specified by international agreements) . A social disability pension is established for citizens of the Russian Federation, foreign citizens and stateless persons permanently residing in the territory of the Russian Federation

SERBIA

Compulsory social insurance scheme for active population financed by contributions on a pay as you go basis. Any deficit is covered by the state budget. Benefits depend on age, previous earnings and duration of insurance. Benefits for work and non-work related incapacity are the same but victims of work-related incapacity are exempt from the conditions relating to minimum qualifying periods and their benefits are calculated on the basis of 40 years of insurance.

TURKEY

Civil Servants:

Social insurance based system and contribution by civil servant and employer state body.

Workers:

Social insurance based system financed by contributions from employers and employees providing an earnings related benefit.

UKRAINE

Disability pension shall be granted:

in the event of disability that resulted in full or partial incapacity to work due to a general disease (including a non-industrial injury and disability from childhood), provided the invalid has the required service as specified;
irrespective of whether the individual becomes disabled during employment period, before placement at work, or after ceasing employment;
in the event of industrial accident and occupational disease the benefit shall be granted under the Law of Ukraine "On Mandatory State Social Insurance against Industrial Accidents and Occupational Diseases that Caused Disability".

(last update 2019)

Field of application

ALBANIA

- employers,
- employees, and
- self-employed persons.

(last update 2019)

ARMENIA

Disability Labour Pension:

- employees, self-employed persons and owners of agricultural land, who have been recognized as a person with disability

Disability Benefit: Disabled persons not qualifying for any pension,

AZERBAIJAN

All workers residing in Azerbaijan, including self-employed persons, members of collective farms, landowners, and foreign citizens.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska

All insured persons:

- employed
- self-employed
- farmers
- persons in religious services

GEORGIA

Permanent residents

MONTENEGRO

The insured persons are the employed, self-employed persons and farmers.

Disability caused by an employment injury or a professional disease covered as well.

For further information see Table 8 Employment injuries and professional diseases.

NORTH MACEDONIA

employees,
the self-employed
farmers,
interns,
persons engaged in practical or voluntary work,
unemployed/students during professional and vocational training
prisoners

REPUBLIC OF MOLDOVA

The person is entitled to a pension if he| or she fulfills the conditions provided by the legislation.

RUSSIAN FEDERATION

Citizens of the Russian Federation, (irrespective of the place of residence) foreign citizens and stateless persons permanently residing in the Russian Federation (unless otherwise specified by an international agreement of the Russian Federation)

SERBIA

All persons performing an economic activity (See also Table VI 'Old Age: Field of Application')

In case of a work incapacity due to work injuries or occupational diseases, following groups are also covered:

- persons up to 26 years of age who are not insured but do part time work on the youth labour market and during their education,
- persons in professional education as directed by the employment agency,
- pupils and students on professional practice and internships,
- persons working whilst serving time in prison, and
- volunteer workers.

TURKEY

Civil Servants:
All civil servants.

Workers:
All workers.

UKRAINE

All residents.

(last update 2019)

Exemptions from compulsory social insurance

ALBANIA

None.

(last update 2019)

ARMENIA

None

AZERBAIJAN

None

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska

None

GEORGIA

None.

MONTENEGRO

None

NORTH MACEDONIA

None.

REPUBLIC OF MOLDOVA

None.

RUSSIAN FEDERATION

None.

SERBIA

Serbian citizens employed abroad.

Registered and unregistered unemployed persons not receiving any unemployment benefit.

Posted workers performing gainful activities in Serbia while insured abroad.

TURKEY

Civil Servants: none.

Workers: none

UKRAINE

None.

(last update 2019)

Risks covered

ALBANIA

ARMENIA

AZERBAIJAN

BOSNIA AND HERZEGOVINA

GEORGIA

MONTENEGRO

Invalidity is ascertained if the insured person due to changes in his/her health condition, which cannot be remedied by treatment or medical rehabilitation, experiences a complete loss of working capacity.

Invalidity is also ascertained when the insured person due to changes in his/her health condition that can not be eliminated by treatment or medical rehabilitation, experiences a partial loss of working capacity of 75%.

Invalidity can occur due to an employment injury, a professional disease, an injury out of work or an illness.

NORTH MACEDONIA

Invalidity is ascertained if the capacity for work is permanently reduced by more than 50% compared to physically and mentally healthy person of the same or similar education and abilities due to a change in the health condition (caused by either work or non-work related injury or disease), which cannot be reversed by medical treatment or rehabilitation. There are two categories of invalidity of the insured persons:

* Category I - General incapacity to work: permanent loss of working capacity of the insured when the capacity to work is reduced by more than 80%.

* Category II – Occupational incapacity to work:

The capacity to work of the insured is reduced from 50% to 80%.

The insured person can continue to work on a half-time basis in the same job or be assigned to another job, if he/she has lost the capacity to perform the job on a full-time basis due to reduction of the work capacity by 50% compared to physically and mentally healthy person of the same or similar education and ability.

The jobs in relation to which the invalidity is assessed comprise all jobs adequate to his/her physical and mental abilities and to his/her previous jobs.

REPUBLIC OF MOLDOVA

RUSSIAN FEDERATION

SERBIA

Invalidity is ascertained if person suffers a total loss of working ability due to a change in health condition (as a result of injury or illness related and unrelated to work) which cannot be reversed by medical treatment or rehabilitation.

Invalidity is also ascertained when a member of professional military personnel suffers a total loss of capacity for professional military service.

TURKEY

Civil Servants:

Those who have lost min 60% of working capacity or earning capacity in the profession at a degree, which does not allow him/her to carry out

the professional duties.

Workers:

Those who have lost min 60% of working capacity or earning capacity in the profession.

Invalidity can be both as a result of work accidents and occupational diseases and regular accidents and diseases.

The invalidity assessments of the insured are made by Health Committee of Social Security Institution.

UKRAINE

Conditions

Minimum level of incapacity for work

ALBANIA

Partial permanent working disability which incurs at least 33 percent of the working capacity lost, and is certified by MCDWC (medical committee for determination of the working capacity).

The minor permanent incapacity of less than 33%, but more than 10% - certified by a special medical commission.

(last update 2019)

ARMENIA

Group III: less limited vital activity.

AZERBAIJAN

Minimum level is 25% of incapacity for work which is determined by the Medical Expert Committee of the Ministry of Labour and Social Protection of Population.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska

Minimum 20% of work incapacity, determined on the basis of findings, evaluation and opinions of professional agency.

Professional agency is commissioned by PIF and composed of medical and occupational health specialists

GEORGIA

If an injured person is capable of continuing the same profession but the salary is reduced or the job requires more effort due to the injury, then the level of professional incapacity is assessed as 25%.

MONTENEGRO

A complete loss of working capacity of 100% and a partial loss of working capacity of 75%.

NORTH MACEDONIA

More than 50% reduction in working capacity. Claimant's remaining working capacity is assessed in view of his/her health, age, education and capacity to work full-time in another job after completion of occupational rehabilitation

REPUBLIC OF MOLDOVA

0-20% reduction in working capacity.

RUSSIAN FEDERATION

Health disorders with II and more pronounced severity of persistent disorders of the functions of the human body (in the range from 40 to 100 percent)

SERBIA

Complete and permanent loss of working ability.
For police officers and members of professional military personnel – total loss of capacity for professional police or military service.

TURKEY

Civil Servants:

After working with insurance;

-Min 60% loss of working capacity

-Loss of earning capacity in the profession at a degree, which does not allow him/her to carry out the professional duties.

Workers:

After working with insurance;

-Min 60% loss of working capacity

-Min 60% loss of earning capacity in profession (if caused by an employment injury or occupational disease).

UKRAINE

The level determined by Medico-Social
Expert Authority.

(last update 2019)

Possibility of review

ALBANIA

Review period determined by MEC. Usually this period is 6 or 12 months

(last update 2019)

ARMENIA

AZERBAIJAN

A medical commission assesses and periodically reviews the degree of disability until certification of a permanent disability.

BOSNIA AND HERZEGOVINA

Federation of BiH

The Federal Institute for Pension and Disability Insurance, by paying the costs of auditing, may apply for a revision of a decision awarding the right to disability category I and the employer for disabilities of category II, also by paying the costs of auditing

GEORGIA

Recipients in some cases are re-examined after 1, or in some cases after 5 years, and in the case of changing degree (group) of disability are entitled to receive benefit of adequate amount

MONTENEGRO

Findings, assessment and opinion of the first instance medical commission are subject to a prior control by a body established pursuant to the general regulation of the Pension and Disability Insurance Fund.

The insured person may request for reassessment of the findings. The Fund determines the control check-up of the beneficiary within

three years from the day of determining the disability except in special cases: when disability is caused by malign disease, amputation of extremity, severe trauma with permanent deformity and similar serious diseases.

NORTH MACEDONIA

Obligatory control by a special Commission for Working capacity is performed a year after the first assessment (and maximum twice up to the age of 65 of the beneficiary) in order to reassess the degree of invalidity. Afterwards, the pension becomes permanent. Failure to comply with this obligation results in suspension of the invalidity pension. Such control however is not applicable in cases where due to the type of disease there will be no improvement of working capacity.

Review is also possible on request of the beneficiary / employer / Pension Fund / the Commission for Working capacity at all times if there is a change in the degree of invalidity.

Persons entitled to occupational rehabilitation who could not be trained for particular job or have not exercised their right to occupational rehabilitation within 6 months are also subject to reassessment of working capacity.

Additionally, all assessments/controls of the invalidity are subject to audit by a special Commission for Audits

REPUBLIC OF MOLDOVA

RUSSIAN FEDERATION

Disability of group I is established for 2 years, for groups II and III - for 1 year.

A disability group without specifying a re-examination period is established on the basis of a list of diseases,

The category "disabled child" is established for a period of 1 year, 2 years, 5 years, until the citizen reaches the age of 14 or 18 years.

The category "disabled child" for a period of 5 years, until reaching the age of 14 or 18 is established for citizens who have diseases, defects, irreversible morphological changes, dysfunctions of organs and body systems according to the list of diseases.

Citizens are assigned a disability group without specifying the period of re-examination, and citizens under 18 years of age are assigned the category "disabled child" until the age of 18:

no later than 2 years after the initial recognition of a disabled person (establishment of "disabled child" category) of a citizen who has diseases, defects, irreversible morphological changes, dysfunctions of organs and body systems provided for by the list of diseases;

no later than 4 years after the initial recognition of the citizen as a disabled person (establishment of "disabled child" category) in case of impossibility of elimination or reduction in the course of rehabilitation or abilitation measures, degree of limitation of the citizen's life caused by persistent irreversible morphological changes, defects and dysfunctions of organs and systems organism.

SERBIA

The Fund may, of its own motion or on application by the insured person order a re-examination of the beneficiaries .

TURKEY

Civil servants – workers

The recipient is re-examined upon the demand of the Social Security Institution or on the demand of the recipient him/herself, if circumstances change. The amount of the benefit is adapted in relation to the worsened or improved conditions.

UKRAINE

Invalid person when reaching pensionable age can choose between disability and old-age pension

(last update 2019)

Period for which cover is given

ALBANIA

Full and Partial Pensions:

Available up to pensionable age, on reaching this age recipients have the right to opt for an old-age pension, if that is more favourable for them.

(last update 2019)

ARMENIA

Unlimited.

AZERBAIJAN

Upon reaching pensionable age the recipient may choose between an old age pension or an invalidity pension.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska
No defined age limits.

GEORGIA

Unlimited. After the entitlement to old age pensions the recipient must choose between the invalidity and old age pension

MONTENEGRO

Payment of partial disability pension ceases at the moment the person becomes entitled to old age or full disability pension.

NORTH MACEDONIA

As long as the contingency takes

REPUBLIC OF MOLDOVA

The right to invalidity pension is granted for the period for which the degree of disability was determined, the period indicated in the certificate of qualification for disability.

If the insured qualifies to obtain several categories of pension (ex: disability or old age), he may opt for a single category.

RUSSIAN FEDERATION

State disability pension, including social disability retirement pension is paid during the period of disability, including the situation of an indefinitely declared period.

There is no minimum age stipulated (in case of minors, the payment is done to the representative of the person). There is no official maximum age limit but when the beneficiary acquires the right to an old-age pension he/she will receive an old-age pension instead. Disability retirement pension is set for a period during which the respective person is declared as disabled, however, as long as old-age pension is awarded (including a pre-schedule) or until reaching the age of 65/60 years (men and women respectively) subject to the existence of fifteen years' (size of Individual Pension Coefficient during transition period) pensionable service, and in the event of lack of right to old-age pension – until reaching the age for awarding social pension envisaged by Federal Law «About State Pension Provision in the Russian Federation».

(From January 1, 2019, a gradual increase in the retirement age has begun, giving the right to insurance old-age pension upon reaching the age of 65/60 (for men and women, respectively), social old-age pension upon reaching the age of 75/70 (for men and women, respectively), which will end in 2028 (Federal Law "On Amendments to Certain Legislative Acts of the Russian Federation on appointment and payment of pensions "dated 03.10.2018 No. 350-FZ).

SERBIA

No defined age limits.

TURKEY

Civil Servants and Workers:

Insured persons can receive the invalidity pension for their duration of invalidity, but if they start to work again, their invalidity pension is suspended.

When insured person reaches pensionable age, invalidity pension is not transformed into old-age pension.

UKRAINE

The invalidity pension is granted for the term of the invalidity or for life for persons over 60.

(last update 2019)

Minimum period of affiliation for entitlement

ALBANIA

-The minimum insurance period to qualify for a invalidity pension equals three/fourth of the period between the moment the insured person turned 20 years of age and the moment he/she became invalid.

($\frac{3}{4} * (x-20)$ with x = the insured person's age at the time that he becomes disabled).

Moreover, the insured person must have acquired in the last 5 years before benefit entitlement to at least one insurance year.

-The person under conditions of a full disability, who has not completed the minimum insurance period, shall be eligible for a reduced disability pension equal to the ratio between the insurance period completed and the insurance period defined for a full disability pension.

(last update 2019)

ARMENIA

Disability /labour/ Pension:

Depending on the age of the person, the length of service should be at least:

up to 23 years of age: 2 years

23-26 years of age: 3 years

26-29 years of age: 4 years

29-32 years of age: 5 years

32-35 years of age: 6 years

25-38 years of age: 7 years

38-41 years of age: 8 years

41-44 years of age: 9 years

Over 44 years of age: 10 years

AZERBAIJAN

For Group I (total disability, incapacity for any work, and requires constant care),

for Group II (disability, incapacity for any work, but does not require constant attendance),

Group III (incapacity for usual work) - must have at least five years of covered employment plus four months of covered employment for each full year of work since age 15.

Special conditions for Group II and for Group III - pension capital on the individual account should be sufficient for granting at least the minimum pension.

BOSNIA AND HERZEGOVINA

Federation of BiH

The right to disability pension is achieved if disability is caused by an injury at work or a professional illness. In the event of an injury outside of work and illness, a disability pension is granted if the insured person has a retirement age covering one third of the age of at least 20 years of life to the disability (high school education) , 22 years of age (higher professional qualifications) or 25 (university degree)

Republika Srpska

There is no minimum period of affiliation for entitlement

GEORGIA

None

MONTENEGRO

If disability is caused by an injury at work or a professional disease – regardless of the length of pension service period;

If disability is caused by an injury outside work or a disease – provided that the loss of working capacity occurred prior to reaching the age stipulated for becoming entitled to old-age pension (66 years (men) and 62 years (women) in 2021) and that he/she had accrued pension service covering minimum one third of the work life (work life is the number of full years in the period as of the day when the insured person reached the age of 20, or the age of 23 if he/she acquired college degree in regular education, or the age of 26, if

he/she acquired university degree in regular education, until the day of occurrence of disability;
Until reached age of 20 – regardless of the length of insurance service period;
When disability occurred from the age of 20 to the age of 30 – if he/she has a total of minimum one year of insurance service until the occurrence of disability.

NORTH MACEDONIA

Non-work related incapacity

It depends upon the age of the person when the invalidity emerged:

- * Age of 45 years and over: have acquired an insurance period of at least 12 years;
- * Age of 38 - 45 years: have acquired an insurance period for at least 40% of the time between attaining 20 years of age (26 for persons with university education) and the development of invalidity (only full years of service being considered).
- * Age of 30 -37 years: have acquired an insurance period for at least 30% of the time between attaining 20 years of age (26 for persons with university education) and the development of invalidity (only full years of service being considered);
- * before the age of 30: have acquired a pension insurance period for at least 12 months;
- * before the age of 25: have acquired a pension insurance period for at least 9 months;
- * before the age of 20: have acquired a pension insurance period for at least 6 months;

Work-related incapacity

No minimum period applies.

REPUBLIC OF MOLDOVA

The insured person assigned a disability degree caused by an ordinary disease shall benefit for a disability pension provided he/she meets the period of insurance conditions compared to age when disability was determined.

Age Qualifying period

under 23 2 years

23-29 4 years

29-33 7 years

33-37 10 years

37-41 13 years

over 41 15 years

RUSSIAN FEDERATION

The right to disability labour retirement pension is defined irrespective of cause of disability and the length of insurance period.
In the event of complete lack of an insurance period, a social disability pension is established.

SERBIA

Victims of work-related incapacity are exempt from the conditions relating to minimum qualifying periods.

If invalidity is caused by injury or disease which is unrelated to work/working conditions the following minimum insurance periods are applicable:

- up to 20 years of age: 1 year of insurance,
- up to 25 years of age: 2 years of insurance,
- up to 30 years of age: 3 years of insurance,
- over 30 years of age: 5 years of insurance.

TURKEY

Civil Servants and Workers:

10 years of affiliation and 1800 days of contribution have to be paid for long term insurance branches (invalidity, old age and survivors insurances).

For invalid persons who are in need of permanent care, the only condition is 1800 days of contribution.

UKRAINE

Qualification period depends on age when disability occurs, it ranges from
2 years for persons aged under 23 years old

3 years for persons aged under 26
4 years for persons aged under 31
5 years for persons aged over 32.

(last update 2019)

Benefits

Determining factors for the amount of benefits

ALBANIA

- The basic old age pension (see Table VI "Old Age"),
- Insurance period, and
- Average assessment basis.

(last update 2019)

ARMENIA

Disability Labour Pension:
length of service and invalidity group

Disability benefit:
invalidity group

AZERBAIJAN

Social insurance period. Degree of invalidity, social allowance (if the person doesn't have labour period):

BOSNIA AND HERZEGOVINA

Federation of BiH

- period of employment, and
- scale of invalidity

The employment record has a consequence for the eventual amount of the benefits in the cases of non-work related diseases and injuries.

Republika Srpska

- period of employment
- scale of invalidity
- gender, and
- the calendar year in which the pension is first granted

GEORGIA

Degree of invalidity

MONTENEGRO

Mandatory pension and disability insurance based on generational solidarity depending on work, time period for which contributions were paid and the amount of the base on which contributions were paid for pension and disability insurance, a insured persons will be secured the right in case of disability; wages realized during the insurance period; insurance period; gender; cause of occurrence of disability.

NORTH MACEDONIA

1st pillar:
Previous earnings,

Period of insurance,
Accrual rate,
Degree of invalidity.

2nd pillar:

Accumulated income plus returns of
accumulation minus costs (operating,
investments, etc.) of the pension fund selected by the insured person.

REPUBLIC OF MOLDOVA

The basis for calculating the pension is the average of the average insured income from the entire period of activity, valued at the date of pension establishment.

The total realized contribution period includes contributory periods – activities during which the person participates to the social insurance system, as well as non-contributory periods – periods that are assimilated in the total contribution period.

RUSSIAN FEDERATION

The amount of insurance disability pension is determined on the basis of the individual pensionable coefficient (IPC) multiplying by value of one pensionable coefficient (VPC) defined as of the day the insurance pension was granted
IPC consists of the individual pensionable coefficient for periods before 01.01.2015 (IPCs) and individual pensionable coefficient for period after 01.01.2015 (IPCN).

IPCs reflects pension rights of the insured person formed before the Federal Law 400-FZ dd 28.12.2013 has come into force (based on labor length of service and salary of the insured person before 01.01.2002 as well as amount of insurance deductions and other contributions for the insured person to the Pension Fund after the mentioned date) that are transferred into the individual pensionable coefficient.

IPCN reflects pension rights of the insured person formed after 01.01.2015 according to new rules: sum of individual pensionable coefficient calculated for each calendar year based on the ratio of actual insurance contributions for insurance pension accrued during the year for worker and their normative size (E.g. The normative size is the product of the maximum tariff for the contributions to the insurance pension and the maximum calculation basis upon which the contributions are calculated).

The calculation of insurance pension summarizes all annual individual pensionable coefficients including coefficients for the "non-insurance" periods (for example, period to attend to a child up to the age of 1.5, period of military service and compulsory military service).

The insurance pension comes as fixed payment. It is a fixed amount and depends on the degree of disability of the dependent unemployed family members, the record of work in the Extreme North areas not less than 15 years or not less than 20 years in equivalent regions, as well as the residence period in "Northern territories".

SERBIA

Previous earnings,
period of insurance,
gender,
age,
working place risks, and
cause of invalidity (result of work or not).

TURKEY

Civil Servants:

Factors determining the amount of invalidity benefit are:

- index + supplementary index
- salary coefficient,
- basic salary coefficient,
- seniority pay,
- allowances and supplements
- salary-related allocation rate.

Workers:

- minimum rate of 40%, and changes by 2% for every 360 days of premium exceeding 7200 premium days (additional 10% for those who require third party care) (maximum limit is 90%),
- average annual income
- GDP development rate and consumer price index.

UKRAINE

disability group
previous earnings, and
service period.

(last update 2019)

Calculation method, pension formula or amounts

ALBANIA

-The full invalidity pension is calculated under the same method as the full old age pension is.

-The total pension amount cannot be lower than 75 percent of the national net minimum wage.

-The reduced invalidity pension amount shall be calculated by multiplying the full invalidity pension amount with the coefficient from the ratio between the insurance period completed and the insurance period required for a full invalidity pension.

(last update 2019)

ARMENIA

Disability Labour Pension:

In case of length of service (LOS) up to 10 years the pension benefit is calculated as following:

$P = BP + (LOS \times YV) \times PC$;

If the LOS greater than 10 years, the pension benefit calculation formulae is:

$P = BP + (10 \times YV + (LOS - 10) \times YV1) \times PC$,

where:

P - Monthly amount of labor pension;

BP - Size of basic pension (16000 AMD per month) adjusted by a percentage according to disability group, which is:

Group I : 140%,

Group II: 120%,

Group III: 100%.

LOS – years of service;

YV – value of one year of service for LOS up to 10 years (including) (800 AMD);

YV1 – value of one year of service for LOS exceeding 10 years; (500 AMD)

PC – Personal Coefficient of pensioner.

The personal coefficient (PC) is defined:

For $LOS \leq 10$: $PC = 0.1 \times LOS$

For $LOS = \text{from } 11 \text{ to } 40$: $PC = 1 + 0.01 \times (LOS - 10)$

For $LOS \geq 41$: $PC = 1.3 + 0.02 \times (LOS - 40)$.

The PC cannot be greater than 2

Disability benefit: lump sum :

Group I, II, III and disabled children (under 18 age), : 26 500AMD per month

AZERBAIJAN

The benefit is calculated by dividing pension capital on the insurance part of the individual account of the insured by the number of months of the expected pension payment multiplied to the insurance coverage coefficient

The insurance coverage coefficient is defined as the ratio of the number of months of insurance record required for labour pension to 192.

If the pension capital on insurance part of the individual account is less than minimum pension amount, in this case the pension capital is increased to the level of the minimum pension.

BOSNIA AND HERZEGOVINA

Federation of BiH

The disability pension is determined in the same way as the old age pension.

An insured person who has a disability caused by an injury at work or a professional illness is entitled to a disability pension for a 40-year insurance period.

The average disability pension for January 2019 was 347.49 BAM.

Republika Srpska

Disability pension caused by a work injury or occupational disease cannot be less than the amount of an old-age pension based upon an insurance record of 40 years.

Disability caused by disease or injury outside of workplace is determined in a same way as old-age pension (index of average salary earned by insured person divided by average salary in Republika Srpska multiplied by number of years of pension insurance record and then multiplied by 9,231875 BAM).

GEORGIA

Fixed benefit defined by law 250 GEL for the persons with severe degree of disability (I group) and for children with disabilities. 140 GEL for persons with moderate degree of disability (II group).

In the framework of the "Targeted State Program for Harm mitigation Caused by New Coronavirus (SARS-COV-2) Infection (COVID-19)" the right to receive state aid 100 GEL for 6 months was granted to persons with severe disabilities and children with disabilities. (The program was implemented in 2 stages: May-October in 2020 and January-June in 2021)

MONTENEGRO

Full disability pension due to complete loss of working capacity, caused by an injury at work or professional disease, will be set in the same level as the old-age pension that the an insured person would receive for 40 years of pension service.

Partial disability pension is set in the amount of 75% of the full pension amount.

If disability is caused by an injury outside work or a disease:

an insured person under 55 years of age shall be provided with additional 2/3 of the pension service he/she lacks until 55 years of age and 1/2 of the pension service he/she lacks from 55 years of age to the age of 60;

an insured person over 55 years of age shall be provided with additional 1/2 of pension service lacking until 60 years of age.

Disability pension (P) is calculated by multiplying the personal points of the insured person (PP) with the value of the pension for one personal point on the day of entitlement (PVPP)

$$P = PP \times PVPP$$

Personal points (PP) are set through multiplying the personal coefficient of the insured person (PC) by its pension service (PS)

$$PP = PC \times PS$$

Annual personal coefficient represents the relation between the wage of the insured person, i.e. insurance base in certain calendar year according to the average annual wage in Montenegro for that calendar year.

NORTH MACEDONIA

The highest invalidity pension is 78.08% of the pension basis, but only for employment injuries and occupational diseases.

The minimum invalidity benefit is 36.00% of the pension basis (for men) and 41.00% of the pension basis (for women).

The actual pension is determined according to the individual's working period:

$$P = c \cdot a \cdot R$$

C= accrual rate

a= number of years of insurance

R=reference earnings

See calculation of benefits in Table VI 'Old Age'

The beneficiary of an invalidity pension suffering general incapacity to work (category I) prior to the age of 62 (women) and 64 (men) is also entitled to an invalidity supplement if the invalidity pension is less than 78.08% of the reference earnings. The invalidity supplement constitutes part of the invalidity pension.

Invalidity supplement equals to:

*10% of the amount of the invalidity pension if the general work incapacity is 80%;

*15% of the amount of the invalidity pension if the general work incapacity is 90%;

*20% of the amount of the invalidity pension if the general work incapacity is 100%.

2nd pillar:

If the calculated pension of a member of a pension fund are higher than or equal to the calculated amount of an invalidity pension within the first pillar, the member of the pension fund may, instead of the invalidity pension from the first pillar, choose to use the whole

amount of accumulated assets standing to his/her account as a pension paid either through annuity or programmed withdrawals or temporary programmed withdrawals combined with lifelong deferred annuity.

REPUBLIC OF MOLDOVA

Disability pension linked to disability degree shall be calculated by the formulas:

For severe disability:

$$P = 0.42 \times Vav + Ta|Tmax \times Vav \times 0.1;$$

Major disability:

$$P = 0.35 \times Vav + Ta|Tmax \times Vav \times 0.1;$$

Medium disability:

$$P = 0.20 \times Vav + Ta|Tmax \times Vav \times 0.1;$$

Where:

P is pension amount;

Vav is valuated secured monthly average income which may not be above double average salary in the country in the year preceding the pension setting year;

Ta is total realized contribution period;

Tmax is maximum potential contribution period starting from the age of 18 to the retirement ages but not longer than forty years.

RUSSIAN FEDERATION

The amount of insurance disability pension is calculated based on the formula:

$$ISP = IPC \times VPC,$$

ISP – amount of insurance disability pension;

IPC – individual pensionable coefficient;

VPC - value of one pensionable coefficient defined as of the day the insurance pension was granted.

Thus, a correction factor (K) applies during calculation of IPC. K is equal to the ratio of standard length of pensionable service of disabled person (in months) as of the day insurance disability pension assigned, to 180 months. Standard length of pensionable service until reaching by a disabled person the age of 19 years is 12 months, and it is increased by 4 months for each full year of age starting from 19 years, however, not more than up to 180 months;

Maximum number of individual pensionable coefficients (points) taking into account in the size of amount of pension for calendar year is limited: 2020 not more than 9,57.

Insurance disability pension has a fixed payment (FP) and it is a fixed amount as follows as of 01.01.2020:

1) Group I – RUB 11,372.50 per month;

2) Group II – RUB 5,686.25 per month;

3) Group III – RUB 2,843.13 per month.

Persons with dependent unemployable members of family are entitled with the fixed payment of disability pension in the amount of :

1) Group I :

In the event of one such family member RUB 13,267.92 per month;

In the event of two such family members – RUB 15,163.34 per month;

In the event of three of more of such family members – RUB 17,058.76 per month;

1) Group II:

In the event of one such family member – RUB 7,581.67 per month;;

In the event of two such family members – RUB 9,477.09 per month;

In the event of three of more of such family members – RUB 11,372.51 per month;

1) Group III:

In the event of one such family member – RUB 4,738.55 per month;

In the event of two such family members – RUB 6,633.97 per month;

In the event of three of more of such family members – RUB 8,529.39 per month;

The size of the state disability pension depends on category of the disabled person, group of disability, cause of disability and presence of dependent family members who are unable to work.

From 01.01.2020, the amount of the state disability retirement pension is determined as follows :

1) for disabled persons of Group I, II, III (except disabled persons of Group I due to Chernobyl NPP Disaster) – as a percentage of the state social pension RUB 5,283.84 , increased by RUB 1,761.28 for each unemployable family member;

2) for disabled persons of Group I due to Chernobyl NPP Disaster - on the basis of amount of the social pension RUB 10,567.73, increased by RUB 1,761.28 for each unemployable family member;

From 01.04.2020, taking into account indexation, the amount of the state disability pension is determined in the following manner: 1) for disabled persons of Group I, II, III (except for disabled persons of Group I due to Chernobyl NPP Disaster) – as a percentage of the amount of social pension RUB 5,606.15, increased by RUB 1,868.72 for each unemployable family member; 2) for disabled persons of Group I due to Chernobyl NPP Disaster - on the basis of the amount of social pension. RUB 11,212.30, increased by RUB 1,868.72 for each unemployed family member.

SERBIA

Same formula as for old age pensions (see Table VI 'Old Age: Calculation Method') with certain differences in calculating pension period 'PS':

If invalidity is caused by injury at work or occupational disease, the 'PS' is taken as 40 years

If invalidity is unrelated to work and:

- the person is younger than 53 then the pension period varies according to gender and is calculated using the formulae:

men: $PS = rs + 2/3 \cdot (53 - x) + 5$

women: $PS = 1.06 \cdot (rs + 2/3 \cdot (53 - x) + 5)$

- the person is aged 53 to 63 (53 to 58 if female) then the pension period varies according to gender and is calculated using the formulae:

men: $PS = rs + 1/2 \cdot (63 - x)$, women: $PS = 1.06 \cdot (rs + 1/2 \cdot (58 - x))$,

- the person is aged 63 and over (58 and over if female) then the pension period varies according to gender and is calculated using the formulae:

men: $PS = rs$, women: $PS = 1.06 \cdot rs$

Where:

PS: calculated pension period included in the old age formula (see Table VI 'Old Age: Calculation Method')

X: age

rs: effective working period.

"Money amount as pension increase" and other supplements – See Table VI "Old Age".

TURKEY

Civil Servants first insured before 01.10.2008:

For the duration of invalidity and up to retirement age.

Formula for calculating monthly invalidity pension (FCMIP)

$(FCMIP) = (A+B+C+D) \times E\%$ Where

A = (Index + supplementary index) x salary coefficient

B: Basic salary coefficient,

C: Seniority pay,

D: Allowances and supplements

E: Salary-related allocation rate

Explanation:

Index: indicates figures determined according to civil service grades.

Supplementary index: indicates variable figures relating to category, function and grade.

Basic salary (Basic salary is calculated by multiplying the civil servant's salary indicator with the basic salary coefficient): coefficient determined by the General Finance Act (1000 x basic salary coefficient).

Seniority pay: relates to length of service (20 x salary

coefficient). The salary indicator is a scale granted to the civil servant according to his/her education and service years. The basic salary coefficient is determined each year by the Financial Budgetary Act. x length of service.

Allowances and supplements: These are determined using figures from the supplementary index and expressed as salary rates by the head of Administrative Affairs under Presidential Office.

Invalidity Pension allocation rate: The invalidity pension is awarded at a replacement rate of 60% when at least a service record is compiled amounting to 10 years. Replacement rate is increased with 1% for each insurance year in addition of the minimum 10 years.

Civil Servants first insured after 01.10.2008:

See "Applicable statutory basis" above.

Workers first insured after 01.10.2008:

See Table 6 "Old Age" above.

Workers first insured after 01.01.2000 and before 01.10.2008:

The coefficient system and the index system have been abandoned changing the method for calculating the pension.

The new formula is:

Average annual earnings x Rate (60%)/12; if insured is lack of physically self support Average annual earnings X Rate (%70)/12

Average annual earnings: earnings taken as a basis for the contribution in each calendar year from the year in which claimant began work to the date of claim. These earnings are adjusted in accordance with the Consumer Price Index (CPI) and growth of gross

domestic product. The total annual earnings thus calculated should be divided by the total number of days of contribution equals. Average daily earnings which in turn are multiplied by 360 to arrive at average annual earnings. No ceiling.

Workers first insured before 01.01.2000

Following formula applied:

Index × coefficient x rate

Where:

index: average annual income upon which contribution have been paid over the five years preceding invalidity,

coefficient: determined by the Council of Ministers,

Mixed system:

for those who were affiliated before 01.01.2000 their pension is calculated using both formulas with the results being added together to form their final pension

UKRAINE

The amount of the disability pension is based on the old age pension. The old age pension is determined by the formula:

$P=W \times A$,

Where

P is pension amount in UAH

W is pensionable wage (income) of the insured person in UAH and

A is accrual rate.

Accrual rate used in pension calculation shall be determined by the formula:

$M \times S$

$A= \frac{100\% \times 12}{M \times S}$

where

A is accrual rate

M is months of covered service period

S is percentage score determined pursuant to the above mentioned Law for one year of covered service period.

The amount of disability pension is expressed as a percentage of the old age pension and depends on the degree of disability:

Group I, 100%;

Group II, 90%;

Group III, 50%.

(last update 2019)

Reference earnings or calculation basis

ALBANIA

The assessment basic is a proportion of sum of wages, for which during the insurance period contributions have been paid, with insurance period.

For the period before 1.1.1994 reference wages are taken as determined by Council of Minister.

In case a person has insurance period before and after 1.1.1994, assessment basic calculated as progressive arithmetic average of assessment part that stem from both periods.

(last update 2019)

ARMENIA

Benefits are flat-rate and so unrelated to previous earnings.

AZERBAIJAN

Social insurance period till 2006 + pension capital at the insurance part of the individual account of the insured + national average monthly salary

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska

See Table VI 'Old Age'

GEORGIA

Benefits not linked to earnings

MONTENEGRO

Wages, or insurance bases realized as of January 1, 1970

NORTH MACEDONIA

Pension basis: average net earnings over the entire insurance period (after 1st January 1970). No ceilings but there is a maximum amount of benefit.

Sickness / Maternity benefit paid during temporary incapacity of work and unemployment benefits paid in time of unemployment or occupational rehabilitation are taken into account when calculating the pension basis. They are indexed by the same coefficient as for the earnings.

REPUBLIC OF MOLDOVA

The basis for calculating the pension is the average monthly income insured during the whole period of activity, valued at the date of pension establishment.

RUSSIAN FEDERATION

The amount of insurance disability pension is determined on the basis of the individual pensionable coefficient (IPC) multiplying by value of one pensionable coefficient (VPC) defined as of the day the insurance pension was granted

IPC consists of the individual pensionable coefficient for periods before 01.01.2015 (IPCs) and individual pensionable coefficient for period after 01.01.2015 (IPCn).

IPCs reflects pension rights of the insured person formed before the Federal Law 400-FZ dd 28.12.2013 has come into force (based on labor length of service and salary of the insured person before 01.01.2002 as well as amount of insurance deductions and other contributions for the insured person to the Pension Fund after the mentioned date) that are transferred into the individual pensionable coefficient.

IPCn reflects pension rights of the insured person formed after 01.01.2015 according to new rules: sum of individual pensionable coefficient calculated for each calendar year based on the ratio of actual insurance contributions for insurance pension accrued during the year for worker and their normative size (product of maximum tariff of deductions for insurance pension and maximum amount of base for calculation of insurance deductions to the Pension Fund).

The calculation of insurance pension summarizes all annual individual pensionable coefficients including coefficients for the "non-insurance" periods (for example, period to attend to a child up to the age of 1.5, period of military service and compulsory military service).

SERBIA

See Table VI 'Old Age'.

TURKEY

Benefit (invalidity pension) is earnings related. The calculations are explained above; see Chapter 5 Invalidity "Calculation method, pension formula or amounts".

UKRAINE

Wage (income) over any 60 successive calendar months before 1st July , 2000, irrespective of any breaks, and the entire covered service period after 1st July 1,2000.

If service period is less than that specified above, then income over the entire service period shall be taken into account.

At the option of applicant, up to 60 successive months shall be excluded from pensionable period, provided that these months account for more 10% of the total service period.

(last update 2019)

Non contributory periods credited or taken into consideration

ALBANIA

Periods of insurance shall include all periods

- for which contributions were paid,
 - during which a benefit was awarded by social insurance, including periods over which a partial disability pension was awarded.
- The Council of Ministers may declare other periods as credited insurance periods, provided it reimburses the Social Insurance Fund from the State Budget.

(last update 2019)

ARMENIA

Only after 8 years of proper length of service are the following periods included in insurance record:

- 1) the period of receiving an unemployment benefit;
- 2) the period during which any of the parents (adopters, custodians) has taken care of his or her disabled child until the child reaches the age of 18, or the period during which an individual recognized as a custodian has taken care of a person with a first degree working incapacity where such a period shall not exceed ten years;
- 3) the period during which any of the parents (adopters) has taken care of each of his/her child(ren) until the child reached the age of two, provided the above period shall not exceed six years;
- 4) the period of cohabitation with one's spouse who has served as a soldier in places (military locations) defined by the Government of the Republic of Armenia, provided the above period shall not exceed eight years;
- 5) the period of cohabitation with one's spouse who has been commissioned to a diplomatic service of a diplomatic mission of the Republic of Armenia in a foreign state, provided the above period shall not exceed five years;
- 6) the period of full-time study at educational institutions (other than general educational institutions), provided the above period shall not exceed six years;
- 7) three times the length of the time period of arrest, imprisonment and punishment of persons subjected to repression, prosecution and later on duly acquitted starting from the age of 14 years ;
- 8) periods of participation in military operations as a member of the armed forces.

AZERBAIJAN

The following are classified as employment periods for the purpose of entitlement:

- military and non-military national service, including internal affairs, justice and border protection;
- emergency rescue special communication units;
- higher, medium vocational and professional education, professional improvement courses, postgraduate studies, clinical co-ordination and doctorates;
- care for Group I invalids, disabled children aged below 16 years or elderly people aged 70 years and over;
- duration of child care by non-working mothers until each child reaches 3 years of age, but no more than 6 years in total;
- periods in receipt of unemployment allowances or during retraining and education of the unemployed;
- throughout temporary incapacity for work;
- duration of pension for non-working invalids of Group I and II who were injured as a result of military/civilian national service or occupational diseases;
- duration of forced unemployment of wives of officers, warrant officers and re-enlisted military servicemen, but for no more than 10 years;
- duration of forced treatment in labour establishment;
- during periods of employment completed whilst confined as a criminal.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska
See Table VI 'Old Age'

GEORGIA

None.

MONTENEGRO

For the children she gave birth to, a insured woman shall have six months per child calculated as special service

NORTH MACEDONIA

See Non-contributory periods credited or taken into consideration in Table VI 'Old Age'

REPUBLIC OF MOLDOVA

The total realized contribution period includes contributory periods – activities during which the person participates to the social insurance system, as well as non-contributory periods – periods that are assimilated in the total contribution period, and more specifically:

- period of military service, full or reduced;
- period of military service on contract base or other similar service, when pension cannot be established under Law on Pension Insurance for Military Staff and Other Staff from the Command Body and Internal Affairs Authorities Troops no.1544-XII of 23 June 1993;
- child care period – taking care of a child up to 3 years by one of the parents or by tutor in case of both parents' death;
- period during which the insured benefitted from a temporary incapacity indemnity, unemployment benefit, professional integration and reintegration benefits.
- period of care for a severely disabled child under the age of 18 or a person with a severe disability by one of the parents, tutor, curator, until employment as a personal assistant;
- period of residency as part of mandatory post-university education;
- period of non-contributory service as a judge or prosecutor before 31 December 2005;

RUSSIAN FEDERATION

Period of active service and other equal service provided by Law of the Russian Federation "On Pension Provision for Persons Who Have Done Military Service in Internal Affairs Bodies, the State Fire-Fighting Service, Bodies for Control Over the Circulation of Narcotics and Psychotropic Substances and Institutions and Bodies of the Penal System, and for the Families of Such Persons"; period of obtaining compulsory social insurance benefit during the period of temporary disability; period of care by one of parents of each child until reaching the age of one year and a half, however, not more than six years in total; period of obtaining an unemployment benefit, period of participation in paid public works and period of travel by referral of the state employment agency to another locality for employment purposes; the period of custody of persons unfoundedly put on trial, unfoundedly repressed and subsequently rehabilitated and the period of service of sentence by such persons in place of confinement and in exile; period of care administered by an employable person for a disabled person of Group I, disabled child or person who reached the age of 80; period of cohabitation of servicemen's spouses doing military service under contract in localities where they were not able to work due to lack of employment opportunities, however, not exceeding five years in total; period of living abroad of spouses of employees sent to diplomatic missions and consular offices of the Russian Federation, permanent missions of the Russian Federation under international organizations, trade missions of the Russian Federation in foreign countries, representative offices of federal executive bodies, under federal executive bodies or in capacity of representatives of such authorities abroad, and with representative offices of state institutions of the Russian Federation (state authorities and state institutions of the USSR) abroad and international organizations the list of which is approved by the Government of the Russian Federation, however, not exceeding five years in total. the period counted in the qualifying one in accordance with the Federal Law of August 12, 1995 N 144-FZ "On operational-search activities" (the period of cooperation of citizens under a contract with the authorities carrying out operational-search activities). the period during which persons who were unjustifiably brought to criminal responsibility and subsequently rehabilitated were temporarily removed from office (work) in the manner prescribed by the criminal procedure legislation of the Russian Federation. The listed periods are counted towards pensionable service if they were preceded and (or) followed by periods of employment and (or) other activity (irrespective of duration thereof) for which insurance contributions to the Pension Fund of the Russian Federation were paid.

SERBIA

If insured person is a female who gave birth to 3 or more children the pension period (PS) is increased by 2 years

Additional provisions to be applied from 2032 onwards:

- 0.5 extra year for women who gave birth to one child,
- 1 extra year for women who gave birth to two children;

TURKEY

There is no implementation of "non-contributory period credited or taken into consideration", but there are "back-purchase of insurance periods" (See Chapter 6 "Old-age").

UKRAINE

Periods of disability.

(last update 2019)

Supplements for dependants : spouse, children, other dependants

ALBANIA

Spouse: None.

Children: The family supplement for every dependent child up to 15 years of age is equal to 5% of basic pension, but subject to a maximum of 30%.

-When the beneficiary of a disability pension becomes physically or mentally helpless and needs constant care of another person, he shall be awarded an allowance for helplessness of 15% of the net assessment base. The need of constant care is to be determined by the Medical Committee, responsible on work ability definition.

(last update 2019)

ARMENIA

Spouse: None.

Children: None.

AZERBAIJAN

Dependent's supplement: A supplement is paid to dependent family members who are either nonworking disabled persons with a Group I or II disability or children with limited health capacity younger than age 18.

Care supplement: A supplement is paid for a Group I disability and for persons with limited health capacity younger than age 18.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska

None

GEORGIA

None

MONTENEGRO

Spouse - no

Children - no

Other dependant - no

NORTH MACEDONIA

Spouse: None.

Children: None.

REPUBLIC OF MOLDOVA

Spouse: None.

Children: None.

RUSSIAN FEDERATION

A fixed basic amount of the insurance disability pension is set by taking into account dependents

See above «The method of calculation, the calculation formula and the pension amount»

SERBIA

Spouse: None.

Children: None.

Other dependants: None.

TURKEY

Civil Servants: none

Workers: none.

UKRAINE

Spouse: none. Children: none

(last update 2019)

Minimum pension

ALBANIA

It is repealed by the new law.

None

(last update 2019)

ARMENIA

26 500 AMD per month

AZERBAIJAN

The minimum amount of labour pension is 200 AZN (01.10.2019)

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska See Table VI 'Old Age'

GEORGIA

MONTENEGRO

Minimum pension paid in January 2021, amounted to 147,08 EUR.

Minimum partial disability pension is set in the amount of 75% of the lowest full disability pension.

Minimum pension is indexed as for other pensions.

NORTH MACEDONIA

See Table VI 'Old Age' below

REPUBLIC OF MOLDOVA

Minimum disability pension shall amount to:

- In the event of a severe disability, 75% of statutory guaranteed monthly minimum income;
- In the event of a major disability, 70% of statutory guaranteed monthly minimum income;
- In the event of a medium disability, 50% of statutory guaranteed monthly minimum income.

If the pension calculated as per the law be below the minimum pension for a respective category, the difference between the amounts shall be covered from the state budget.

RUSSIAN FEDERATION

State disability pension

1) From January 1, 2020 the minimum amount of state disability pension is RUB 5,283.84.

The minimum amount of social disability retirement pension is RUB 4,491.30.

2) From April 1, 2020 the minimum amount of state disability retirement pension is RUB 5,606.15.

The minimum amount of social disability retirement pension is RUB 4,765.27.

SERBIA

See Table VI "Old Age".

TURKEY

See Table 6 "Old Age" below

UKRAINE

Minimum old age pension for men having 35 years and women, having 30 years of covered service. The amount is set at the level of the minimum subsistence for individuals who are unable to work, as stipulated by the law 1497 UAH per month

(last update 2019)

Maximum pension

ALBANIA

It is repealed by the new law.

None

(last update 2019)

ARMENIA

None.

AZERBAIJAN

This rule is not available now.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska See Table VI 'Old Age'

GEORGIA

275 GEL per month

MONTENEGRO

Maximum pension is set by multiplying pension service by coefficient 4, which means that the level of personal coefficient is limited for calculation of the pension amount.

The amount of the maximum pension is calculated according to maximum value of personal point which is 4 and the maximum amount of pension service PS.

NORTH MACEDONIA

See Table VI 'Old Age' below

REPUBLIC OF MOLDOVA

None.

RUSSIAN FEDERATION

1) From January 1, 2020 the maximum amount of state disability pension (I group disability due to o Chernobyl NPP Disaster, taking into account three dependents) is RUB 39,628.93.

From April 1, 2020 the maximum amount of state disability pension is RUB 42,046.29.

2) From January 1, 2020 the maximum amount of social disability retirement pension is RUB 12,681.09.

From April 1, 2020 the maximum amount of social disability pension is RUB 13,454.64.

SERBIA

See Table VI 'Old Age'.

TURKEY

See Table 6 "Old Age" below

UKRAINE

No restriction

(last update 2019)

Other benefits

ALBANIA

Persons who are on invalidity pension are entitled for the disability increment on the basis of the social services legislation. The amount is 3300 ALL per month for a full pension and 2200 ALL for a partial pension. The amounts mentioned above are for those persons who are born as invalids.

As for the disease invalidity and occupational disease, there are two categories, the first category includes persons who need care and the second category includes those who do not need care. The amount for the first category is 4000 ALL whereas for the second category is 2700 ALL.

(last update 2019)

ARMENIA

None.

AZERBAIJAN

The work injury and occupational diseases,

The disease during the military service,

Invalids of events "20th January"

Invalids of the Chernobyl Nuclear disaster and social pensioners

Group I - 150 AZN

Group II - 130 AZN

Group III - 110 AZN

For disabled children under 18 years - 150 AZN + 50 AZN for their orphans

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska

None

GEORGIA

None.

MONTENEGRO

Subsidy for physical impairment:

- for a person who experiences a loss, a severe injury or a considerable disability of certain organs or parts of the body regardless of the fact whether it caused work disability or not;
- for person who suffers physical impairment at a degree of at least 50%, when caused by an injury at work or a professional disease.

NORTH MACEDONIA

Invalidity payments for bodily injuries: an independent right to a periodic benefit that is determined by the type of the body injury. It is paid monthly.

Entitlement to the benefit and its amount are decided according to the List of body injuries with defined percentages of the damage. When there are several body injuries, all of them are taken into account to determine the total percentage, which cannot be higher than 100%.

The conditions of entitlement are: confirmation by the Commission for assessment of the working capacity of the Fund that there is a bodily injury;

the person was employed (insured) when the bodily injury occurred, and the insured person has acquired the minimum insurance period as required for the invalidity pension (see "Minimum period of affiliation for entitlement" above).

The amount of the benefit is calculated by multiplying the established percentage of the body injury (damage) and the basis, which may be:

- *9% of the average national wage in the past year if the body injury was caused by a work related injury or disease;
- *7% of the average national wage in the past year if the body injury was caused by a non-work related injury or disease.

REPUBLIC OF MOLDOVA

From July 1 2014 a monthly state financial support is granted to the pension beneficiaries when the amount after indexation does not exceed 1,500 MDL:

- beneficiaries of full old age pension – 180 MDL
- beneficiaries of partial old age pension - 100 MDL

Starting April 1, 2017, state financial support is not established for new pensioners (new entrants in the system)

RUSSIAN FEDERATION

From 2005 within the framework of monetization of benefits, some categories of citizens (war veterans, disabled persons, citizens exposed to radiation) have been provided a right for receiving monthly benefits in cash (EDB). EDB beneficiaries are entitled to receive state social assistance in the form of a set of social services (NSO). The amount of EDB is fixed by legislation for every entitled category and is subject to indexation from February 1.

In accordance with the Federal Law dd 06.04.2015 No. 68-FZ "On t suspension of provisions of certain legislative acts of the Russian Federation regarding the procedure for indexing the salaries of civil servants, military personnel and persons equated to them, official salaries of judges, payments, benefits and compensation and invalidation of the Federal Law "On federal budget for 2020 and for planning period of 2021 and 2022" from February 1, 2020, the amount of monthly income for disabled veterans of the Great Patriotic War is RUB 5,565.32 per month, for disabled people of group I – RUB 3,896.43 per month, for disabled people of group II – RUB 2,782.67 per month, for disabled people of group III – RUB 2,227.55 a month, for disabled children – RUB 2,782.67 a month.

EDB beneficiaries are entitled to receive state social assistance in the form of a set of social services (NSO), which includes additional drug coverage, sanatorium-resort treatment and free travel on the suburban railway transport, as well as on long-distance transport to the place of treatment and back.

Since February 1, 2020, the cost of a set of social services has been amounted to RUB 1,155.06, of which:

- drug provision – RUB 889.66;
- Spa treatment – RUB 137.63;
- free travel by suburban railway transport, as well as by long-distance transport to the place of treatment and back – RUB 127.77.

Since January 1, 2010, in order to bring the total amount of material support to non-working pensioners to the minimum subsistence level established for pensioners in the constituent entity of the Russian Federation, social supplements are made to the pension.

Depending on the subsistence minimum of a pensioner established in a constituent entity of the Russian Federation, the federal or regional social supplements to the pension are established and paid.

Funding is provided from the federal and regional budget.

In 2020 the average federal social supplement (FSD) to pension was:

RUB 1,967.72 per month, regional social supplements (RSD) RUB 4,924.22 rubles per month.

In general, in the Russian Federation, the subsistence minimum for pensioners in order to determine the federal social supplement in 2020 amounted to RUB 9,311.00.

At the same time, the amount of the subsistence minimum for pensioner in order to establish a social supplement to pension for 2020

in various regions was (RUB per month):

Bryanskaya oblast(FSD) -

RUB 9,129, Kurskaya oblast (FSD) – RUB 8,600, Republic of Dagestan (FSD) – RUB 8680, Astrakhanskaya oblast (FSD) –RUB 8969, Tambovskaya oblast (FSD) – RUB 8,241.

Republic of Komi (RSD) – RUB 11,534, Yamalo-Nenets AO (RSD) – RUB 13,510, Chukotka Autonomous Okrug (RSD) – RUB 19,000, etc..

SERBIA

Cash Compensation for Bodily Damage Resulting from Workplace Injury or Occupational Disease (See table VIII 'Employment injuries and occupational diseases').

Long-term care benefit (See table XII 'Long-term care').

"Money amount as pension increase" – See Table VI "Old Age".

TURKEY

Civil Servants: none

Workers: none.

UKRAINE

Minimum old age pension for men having 35 years and women, having 30 years of covered service. The amount is set at the level of the minimum subsistence for individuals who are unable to work, as stipulated by the law 1497 UAH per month

(last update 2019)

Adjustment

ALBANIA

The basic old age and disability pensions are annually indexed, according to the change in price of a basket of goods which is considered essential for a minimum standard of living. The partial old age and partial disability pensions are annually indexed in proportion to the full old age pension.

The individual assessment basis for the pension increment, awarded to employed persons, is annually adjusted by the Council of Ministers according to the development of the national average contributions paid in that year.

(last update 2019)

ARMENIA

Irregular unilateral decision of Government based upon available resources.

AZERBAIJAN

Every year the amount of the pensions is indexed to the average national monthly salary growth rate.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika SrpskaSee Table VI 'Old Age'

GEORGIA

None

MONTENEGRO

Pension benefit indexed through indexation of the personal points as of January 1 of the current year, on the basis of statistical data, in relation to the change of the CPI and average wage in Montenegro for the previous year compared to the year prior to it:

- in the percentage representing the sum of 75% of the percentage increase, i.e. decrease in the CPI and 25% of the percentage of increase, i.e. decrease of wages if the rate of change of the CPI is greater than or equal to the rate of change of the wage index ;
- in the percentage representing the sum of 25% of the percentage increase, i.e. decrease in the CPI and 75% of the percentage of increase, i.e. decrease of wages if the rate of change of the CPI is lower than the rate of change of the wage index.

Exceptionally, if the percentage that represents the sum of the percentage of increase, i.e. decrease in the CPI and the percentage of increase, i.e. decrease of wages would lead to a negative indexation, the value of the pension for one personal point and pensions will not be adjusted.

Additional indexation of the minimum pension by 13.16% was implemented in August 2020, retrospectively from January 1, 2020.

Indexation of personal points value was 0,90% in January 2021.

NORTH MACEDONIA

See Table VI 'Old Age' below

REPUBLIC OF MOLDOVA

The pensions are indexed every year, on 1 April and 1 October. On April 1, the indexation coefficient is the inflation rate recorded in the last half of the year preceding the indexation year, and on October 1 the inflation rate recorded in the first half of the current year. The indexation coefficient is established by the Government.

The indexing coefficient for 1 April 2020 was 4,83%.

The indexing coefficient for 1 October 2020 was 1,07%.

The indexing coefficient for 1 April 2021 is 3,89%.

RUSSIAN FEDERATION

The amount of insurance disability pension is adjusted annually due to changes in the value of pension coefficient subject to change in prices for previous year as well as increase of average monthly earnings in the Russian Federation and the income of the budget of the Pension Fund of the Russian Federation. A fixed payment (FV) should be increased (indexed) annually by the coefficient determined by the Government of the Russian Federation.

The amount of the fixed payment to old-age insurance pension from January 1, 2020 has been set in the amount equal to RUB 53,686.25, provided for in Part 8 Art. 10 of the Federal Law of 03.10.2018 No. 350-FZ "On Amendments to Certain Legislative Acts of the Russian Federation on Issues of Appointment and Payment of Pensions"

From April 1, 2020, the social pension has been increased by 6.1%.

Based on the increased amount of the social pension, from April 1, 2020, state pensions have been recalculated.

Recalculation of the insurance disability pension is performed as the person proceeds his/her work taking into account the amount of "new" insurance contributions to the Pension Fund of the Russian Federation received after the award (previous recalculation) of the disability pension.

This recalculation is performed annually from August 1 without any declaration. And the IPC is not more than 3 (for those with the insurance pension only formed in given year) and not more than 1,875 (for those with insurance and funded pension in the given year).

SERBIA

See Table VI 'Old Age'.

TURKEY

See Table 6 "Old Age" below

UKRAINE

Actualization: every 2 years on the basis of amount of wage at the present moment.

(last update 2019)

Accumulation with other social security benefits

ALBANIA

The invalidity pension may not be combined with pensions for old age, survivors, employment injuries or occupational disease.

(last update 2019)

ARMENIA

Unlimited.

AZERBAIJAN

Upon reaching retirement age the recipient of an invalidity pension is entitled to choose an old age pension if that is more favorable for him. If Group I and II invalids have the necessary service length for an old age pension, (including more favorable pensions) the disability pension is granted as the amount of old age pension corresponding to service length.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska Invalidity pension may not be combined with other benefits. After pensionable age the invalidity pension is continued to be paid and not the old age pension.

GEORGIA

Invalidity (disability) pension cannot be combined with other benefits such as old-age pension or survivors pension. Upon reaching retirement age the recipient of invalidity pension is entitled to choose an old age pension. It is possible, however, for example to receive subsistence allowance (family benefit) and old age pension, or social package for disabled and survivor persons.

MONTENEGRO

A beneficiary of a disability pension can at the same time be a beneficiary of subsidy for physical impairment. Moreover, accumulation is possible with other rights as provided by the Law on Social and Child Welfare (ie. personal disability benefit and care and assistance allowance. It is not possible to accumulate with other benefits from the pension scheme. Entitlement to care and assistance allowance cannot be accumulated with personal disability allowance.

NORTH MACEDONIA

Within the pension and disability insurance only the payment for bodily injuries (see "Other Benefits" above) can be combined with an invalidity pension and the amount of the payment is not affected by the amount of the invalidity pension. Outside of the pension insurance system it can be accumulated with child benefits and guaranteed minimum assistance benefits. Pensions may be accumulated with the financial reimbursement for assistance and care by other person and with disability benefit.

REPUBLIC OF MOLDOVA

If the insured qualifies to obtain several categories of pension (ex: disability or old age, survivor), he may opt for a single category.

At the same time, persons who have exercised their right for a pension but who continue to work by paying social insurance contributions from the salary are insured in the event of other social risks and are entitled to benefit ex: temporary incapacity benefit, an accident at work or other benefits

RUSSIAN FEDERATION

In case of concurring entitlements to several types of pension, as a rule only one type of pension is paid (pension precedence is given to the highest amount).

The following persons are entitled to receive at the same time disability retirement pension and another pension, provided by the law (due to old age, loss of breadwinner, long service or social pension)

And old age pension (or social pension):

- citizens recognized as disabled as a result of injury suffered due to military action,

The Great Patriotic War veterans recognized as disabled as a result of general disease, as well as some other categories of citizens.

Parents and widows of the deceased servicemen who were serving in the military forces; - Family members of citizens affected by the Chernobyl disaster as well as some other categories of citizens

SERBIA

No accumulation with other pensions. If beneficiary fulfils conditions for more than one pension, s/he selects one. Accumulation possible with Cash Compensation for Bodily Damage or Long-Term Care benefit. The benefit can be also combined with benefits granted by Law on Financial Support to Families with Children and Law on Social Protection.

TURKEY

Civil Servants and Workers:

-for the insurance holder qualified for both invalidity and old age pensions, higher pension is paid; if the pensions are equal only the old age pension is paid.

-for the insurance holder who qualified for invalidity or old age pension on one hand, and survivor's pension (from deceased spouse) on the other hand: both pensions are paid.

Workers:

- for the insurance holder who qualified for a pension (from old age, invalidity or survivor's insurances) and a benefit (from work accident and occupational disease insurance): the highest one plus, half of the other one are paid. In case both are equal, the benefit provided from work accident and occupational disease insurance plus, half of the pension provided from old age, invalidity or survivor's insurances are paid.

Unemployment benefit may not be combined with invalidity pension.

Civil Servants:

(Duty invalidity pension is for civil servants.)

If an insured person is qualified for both duty invalidity pension and survivor's pension, both pensions are paid.

If an insured person who receives duty invalidity pension restarts to work with insurance, and is entitled to both duty invalidity pension and invalidity pension, the highest pension is paid. If they are equal, only duty invalidity pension is paid.

If an insured person who receives duty invalidity pension restarts to work with insurance, and is entitled to both duty invalidity pension and old age pension, both pensions are paid.

UKRAINE

Possible to accumulate with family benefits.

(last update 2019)

Accumulation with earnings from work

ALBANIA

The full invalidity pension is suspended during any periods that the beneficiary is employed or otherwise economically active. The benefit shall continue only in cases where the law explicitly accepts the continuation of employment or other economic activity (e.g. partial disability pension).

(last update 2019)

ARMENIA

Unlimited.

AZERBAIJAN

In case of employment, the person receives invalidity benefit (pension) or full amount of social allowance for invalids (who has no right to get labour (invalidity) pension).

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska Invalidity pension cannot be combined with other earnings

GEORGIA

Earnings do not impact on payment and/or amount of invalidity pension.

MONTENEGRO

A person being determined a partial loss of working capacity of 75%, and who is a beneficiary of partial disability pension may be partially employed (in an amount of ¼th of a full working week regardless of the income earned.

NORTH MACEDONIA

Invalidity pension is terminated if a person receives earnings from employment/self-employment

REPUBLIC OF MOLDOVA

The invalidity pension is not suspended and is not reduced in case the person continues his / her work activity.

RUSSIAN FEDERATION

For employed pensioners, the amount of insurance pension and flat-rate allowance to insurance pension is paid without taking into account the amounts of indexation (adjustments) occurred during the period of work

SERBIA

Generally not allowed. If the beneficiary performs gainful activity, invalidity is to be reassessed which usually result in termination of the benefit.

Exception possible when work (mainly intellectual) is performed under some specific contracts, usually for a limited period.

TURKEY

Civil Servants and Workers:

If a pensioner in receipt of an invalidity pension begins to work again as an employee or self-employed, payment of invalidity pension is suspended.

UKRAINE

Full accumulation possible, no influence on the amount of invalidity pension.

(last update 2019)

Return to active life

Rehabilitation, retraining

ALBANIA

Professional rehabilitation is available to disabled persons where it may help the recipient re-enter the labour market. The entitlement criteria and methods of training are closely linked with the recipient's educational and medical needs. The government has also developed specialised services providing advice to disabled persons who are choosing or starting another job.

(last update 2019)

ARMENIA

Free-of-charge prostheses, orthoses and corsets
Free medicine for Group I and II, with 50% discount for Group III.

AZERBAIJAN

Sanatoriums and special treatment as prescribed by doctors
Medical, professional and social rehabilitation of disabled people is carried out according to rehabilitation programs determined by the decision of medical-social experts with the participation of representatives of public services and public organizations for invalids
Training and retraining of invalids is carried out in different forms including training at home and individual training programs.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska

- The employer has the duty to provide the employee (hit by a health disorder) another employment if such possibility exists within the company.

- Other suitable employment

- New or further training or

- To receive an appropriate monetary compensation with regard to the use of these rights

Vocational or social services are provided in mainstream public services.

Brčko District of BiH:

Based on labour law

- The employee shall be obliged to inform the employer of the occurrence of injury or disease within three (3) days of the occurrence of injury or occupational disease.

- The employee who is temporarily incapacitated from work due to an injury at work or an occupational disease shall be entitled to return to work, after necessary treatment and has gone through necessary rehabilitation and after the authorized doctor or a medical institution has issued a written consent for return to work.

- If an authorized doctor or a medical institution prescribes a lower work norm, the employer shall be obliged to offer to him/her in writing or other jobs for which the employee is capable.

GEORGIA

State health and social services (rehabilitation, treatment, specialized equipment- prosthesis, hearing devices, wheelchairs, etc).

MONTENEGRO

None

NORTH MACEDONIA

Occupational rehabilitation to work full-time in another job is provided for invalid worker up to 50 years of age, whose capacity for work has diminished by 50%-80% and taking into account his/her qualifications needed for the previous work.

He/she is entitled to salary compensation (corresponding to the amount of invalid pension), which is paid from the onset of invalidity until the transfer to another adequate job at the same employer, or for up to 12 months after the completion of occupational rehabilitation if no such job can be found.

Additionally, the Special Fund within the Employment Service Agency finances adaptation of the working place, procurement of equipment, practical vocational training of a disabled person, engagement of workplace personal assistant as well as labour tax relief.

REPUBLIC OF MOLDOVA

Insured persons are entitled to assistance with the following:

physical rehabilitation,

recovery of working capacity, and

retraining.

Persons with category III invalidity can also take vocational training courses.

RUSSIAN FEDERATION

The main provisions for rehabilitation of disabled persons include:

restorative medical actions, reconstructive surgery, prosthetic and orthopedic care, sanatorium-and-spa treatment;

occupational guidance, training and education, assistance in employment, occupational adaptation; social and environmental, social and pedagogic, social and psychological, and social and cultural rehabilitation, welfare adaptation; fitness and recreational activities, sport.
Complex of special rehabilitation activities for disabled people is developed by Federal State Institutions of Medical and Social Assessment. (Rehabilitation of disabled people is under control of Federal Service of Supervision in the Field of Health and Social Development).

SERBIA

Persons with invalidity have rights to:
professional assistance in examining remaining working capacity and selection of occupation,
professional rehabilitation, and
subsidies for equipping new workplace.

TURKEY

UKRAINE

Rehabilitation: sanatoriums and special treatment as prescribed by doctors.
Retraining: medical, professional and social rehabilitation of disabled people is carried out according to rehabilitation programmes determined by the decision of medical-social experts with the participation of representatives of public services and public organizations of disabled people.

(last update 2019)

Preferential employment of persons with disabilities

ALBANIA

Every employer who engages more than 24 employees is obliged to employ one moderately disabled person for every 25 able bodied people working for him/her. If an employer engages a severely disabled person then this counts as five moderately disabled people. Employers who do not fulfill this quota must pay the equivalent of one minimum wage per absent disabled employee to the National Labour Fund. This money is then used to help generate employment opportunities for the disabled. Employers are entitled to subsidies from the Employment Office in order to buy special equipment or adapt the work place in order to cater for those with disabilities. Favorable tax treatment is also available for employers of disabled persons.

(last update 2019)

ARMENIA

Taxable profit is decreased by 150% of the gross salary of each disabled employee.

AZERBAIJAN

Creation of special jobs for invalids;
Quota of 5% vulnerable groups at all enterprises. Failure to comply results in a penalty of 3 times the average national monthly wage per person below the quota. There are no rewards given for fulfilling the quota.

BOSNIA AND HERZEGOVINA

Federation of BiH

The quota system was established in the Federation of BiH in the Law on Professional Rehabilitation, Training and Employment of Persons with Disabilities (1 handicapped person for 16 employees)

GEORGIA

State Program on Employment Support Services.

Employment support services for persons with disabilities (PWDs) consists of 2 main components:

Formation of group of supportive employment consultants (job coach); Wage subsidy components. The objective of the component is to make an agreement with employers having vacancies, employ registered job seekers (PWDs) and subsidize wages. While PWDs in the framework of the program are employed, the state is paying 50% of the wage (up to 560 GEL). The duration of the components is

no more than 4 months. The program obliges employers after the completion of the wage subsidy to employ program beneficiaries by signing an employment contract for not less than 6 months.

MONTENEGRO

With the aim of supporting employment of persons with disabilities, quota – the number of persons with disabilities that an employer must employ proportional to the total number of employees - were determined.

An employer employing a person with disability is entitled to subsidies, relating to:

grant for adjustment of working position and working conditions for employment of a person with disability;

credit funds under favourable conditions for purchase of machines, equipment and tools necessary for employment of persons with disabilities;

participation in financing personal expenses of an assistant (assistant in work) of the person with disability;

wage subsidies for persons with disabilities employed.

An employer who does not employ a person with disability is obliged to pay in a special contribution to the Fund for Professional Rehabilitation and Employment of Persons with Disabilities.

NORTH MACEDONIA

No quota system in operation.

Persons with disabilities who run their own business as self-employed as well as sheltered enterprises are exempted from paying social contributions, personal income and profit taxes should they employ person(s) with disabilities for an indefinite period. Sheltered enterprises are entitled to grants (subsidies) for adaptation of the work place and for procurement of specialized equipment according to the needs of the persons with disabilities.

REPUBLIC OF MOLDOVA

The placement of people with disabilities in the workplace is done without discrimination.

RUSSIAN FEDERATION

Employers with a minimum quota of 3% disabled workers in their whole work force are rewarded by: relief from social security contributions for invalids, and lower taxes.

SERBIA

Employer with 20 - 49 employees – must hire at least one disabled person.

Employer with 50 and more employees – must hire at least two disabled persons. At least one per every additional 50 employees must be a disabled person.

Employer who do not fulfill the abovementioned obligation pays monthly compensation equal to 50% of the average salary in Serbia per missing disabled employee.

These rules do not apply to newly established enterprises during first 24 months.

Employers who hire disabled persons can obtain reductions in social security contributions for these persons for 3 years.

TURKEY

Employment of disabled persons is obligated by a quota system both in private and public organizations as follows;

Civil Servants: All public administrations with more than 50 staff are obliged to employ disabled persons in the proportion of 4% of the total number of staff.

Workers:

All employers with more than 50 staff are obliged to employ disabled persons in the proportion of 3% of the total number of staff.

Sanctions are applied to employer who does not meet this quota.

Additionally, employment of disabled persons is promoted by a social security contribution incentive calculated on the amount of minimum earning subject to contribution. Employer share of the contribution which is paid by employer for disabled person is covered by the state.

UKRAINE

4% of workplaces are reserved for disabled persons. For enterprises employing 8 to 25 persons, one workplace is to be reserved for a disabled person. If employers do not fill these places they have to pay money into a Disability Fund.

(last update 2019)

Taxation and social contributions

Taxation of pension benefits

ALBANIA

Not subject to taxation.

(last update 2019)

ARMENIA

Not subject to taxation.

AZERBAIJAN

Not subject to taxation.

BOSNIA AND HERZEGOVINA

Federation of BiH and Republika Srpska

- Not subject to taxation

District Brčko of BiH

- Subject to taxation

GEORGIA

Not subject to taxation.

MONTENEGRO

Not subject to taxation.

NORTH MACEDONIA

Pensions are subject to personal income tax.

REPUBLIC OF MOLDOVA

Benefits not subject to taxation.

RUSSIAN FEDERATION

Not subject to taxation.

SERBIA

Not subject to taxation.

TURKEY

Civil Servants: not subject to taxation.

Workers: not subject to taxation.

UKRAINE

Not subject to taxation.

(last update 2019)

Limit of income for tax relief or tax reduction

ALBANIA

Not applicable.

(last update 2019)

ARMENIA

Not applicable.

AZERBAIJAN

Not applicable.

BOSNIA AND HERZEGOVINA

Federation of BiH

- Not applicable

Republika Srpska

Tax relief per year:

900 BAM for each supported member of the family

Amount for voluntary pension insurance

Housing loan interest rate

Brčko District of BiH:

- Tax relief of 240.00 BAM + 50.00 BAM (life expenditures) and a further 120.00BAM for each supported member of the family. The rest of the individual's income is subjected to taxation in amount of 10%

GEORGIA

All Invalids of I and II Groups receive a tax exemption of 6000 GEL per annum.

MONTENEGRO

Not applicable

NORTH MACEDONIA

General taxation rules: Individual tax exemption for pensioners: 8,438 MKD per month.

REPUBLIC OF MOLDOVA

Not applicable.

RUSSIAN FEDERATION

Not applicable.

SERBIA

Not applicable.

TURKEY

Civil Servants: not applicable.

Workers: not applicable

UKRAINE

Not applicable.

(last update 2019)

Social security contributions from pension

ALBANIA

None.

(last update 2019)

ARMENIA

None.

AZERBAIJAN

None.

BOSNIA AND HERZEGOVINA

Federation of BiH

-Not applicable

Republika Srpska

- Not applicable

District Brčko of BiH

- Contributions paid on benefits in same way as on wages

GEORGIA

None

MONTENEGRO

Health care contribution amounting to 1% of the stipulated pension basis.

NORTH MACEDONIA

Contribution of 13% for health insurance. This contribution is not deducted from the pension; the amount is computed by the Pension and Disability Insurance Fund as if it was paid from individual pensions and is transferred to the Health Insurance Fund of the Republic of North Macedonia.

REPUBLIC OF MOLDOVA

None.

RUSSIAN FEDERATION

None.

SERBIA

Pension fund pays a contribution of 10.3% of pension, for health insurance of retired person.

TURKEY

Civil Servants: none

Workers: none.

UKRAINE

None.

(last update by Ukraine 2019)