# Female professionals in European film and TV production

Gilles Fontaine December 2024

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#### COUNCIL OF EUROPE



#### THE SCOPE

#### Roles

Directors Writers Producers DOPs Composers Editors

#### Data

16 630 European films produced and released between 2015 and 2023

54 000 professionals

# **Countries**

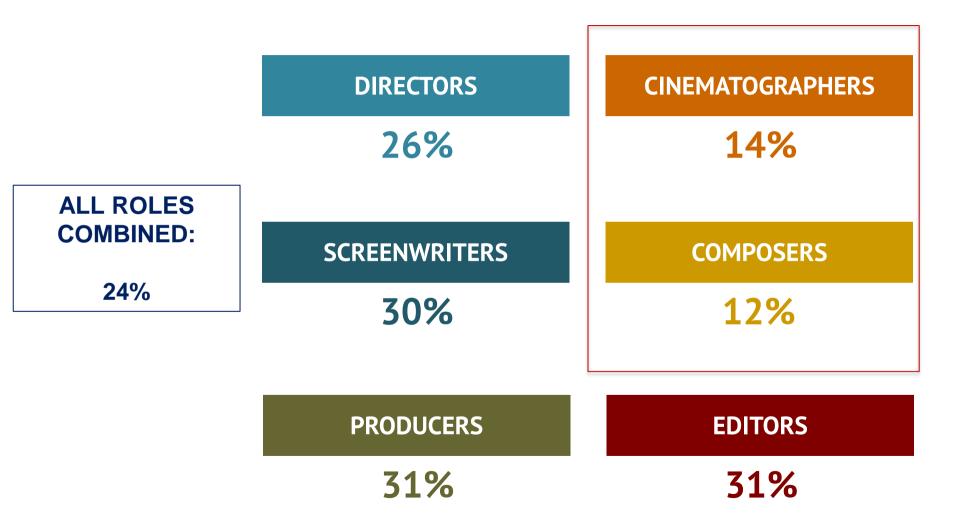
Member States of the Council of Europe





# **2023 SNAPSHOT**

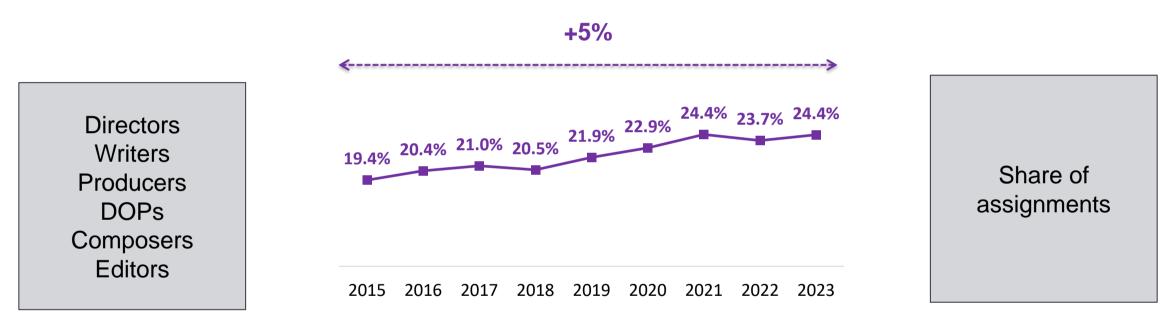
#### A 2023 SNAPSHOT





#### 2015-2023

#### **SLOW INCREASE, AND SLOWING**

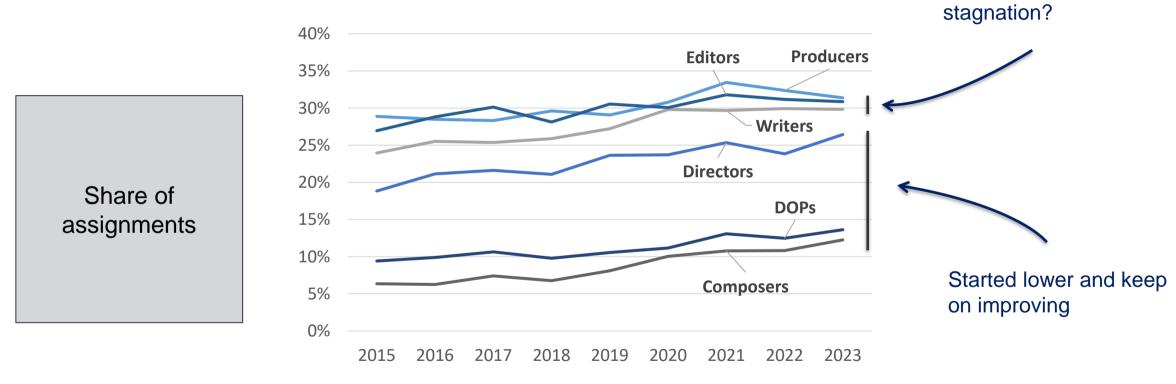


FEMALE SHARE OF ACTIVE PROFESSIONALS AND ASSIGNMENTS – ALL ROLES – EAO/LUMIERE



#### **SLOWER IMPROVEMENT FOR ROLES WITH BETTER PARITY**

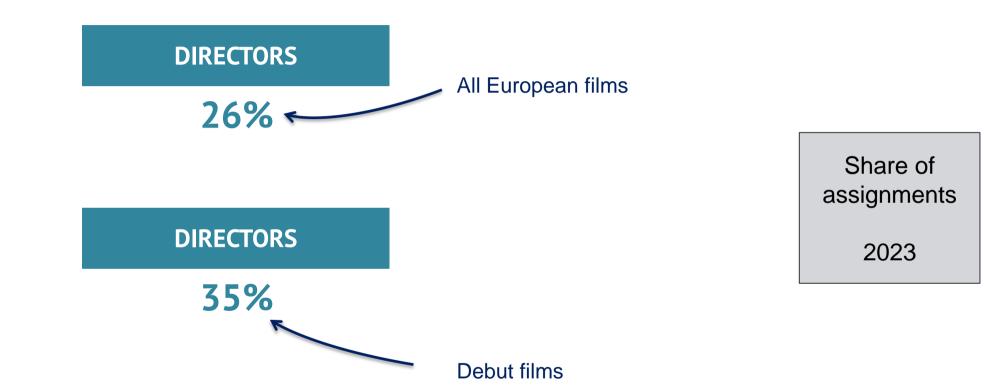
Better starting point but



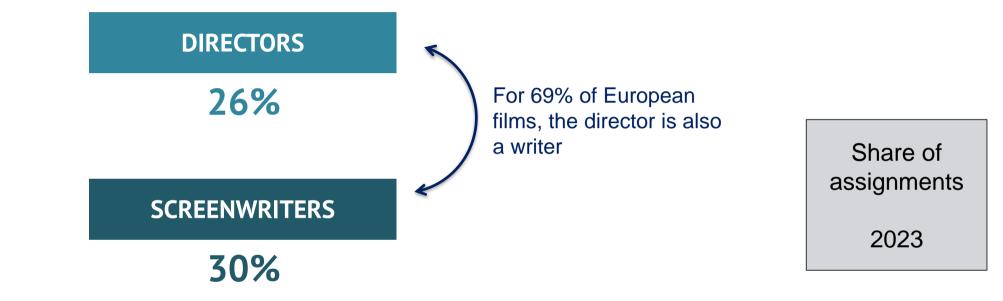
#### **SOME INSIGHTS**



#### HIGHER PROPORTION OF WOMEN DIRECTORS FOR DEBUT FILMS



# **GENDER OF DIRECTORS AND WRITERS ARE LINKED**



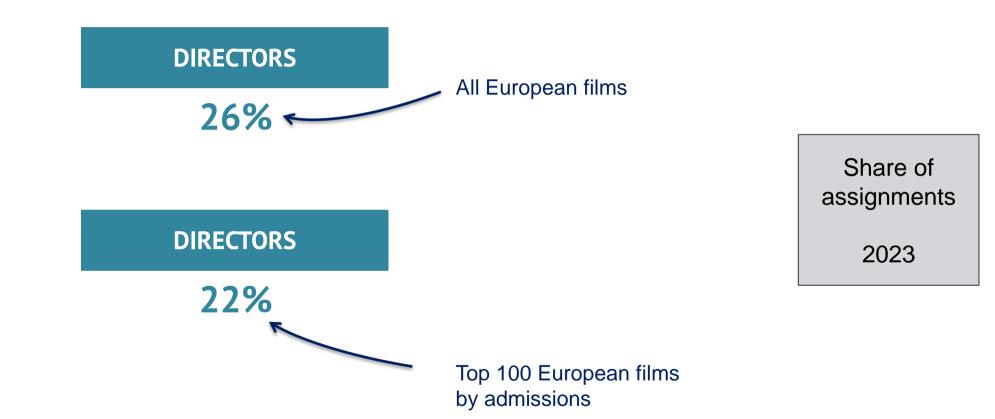
#### **MORE WOMEN WRITERS WHEN SEVERAL WRITERS**

Share of assignments 2023

SCREENWRITERS

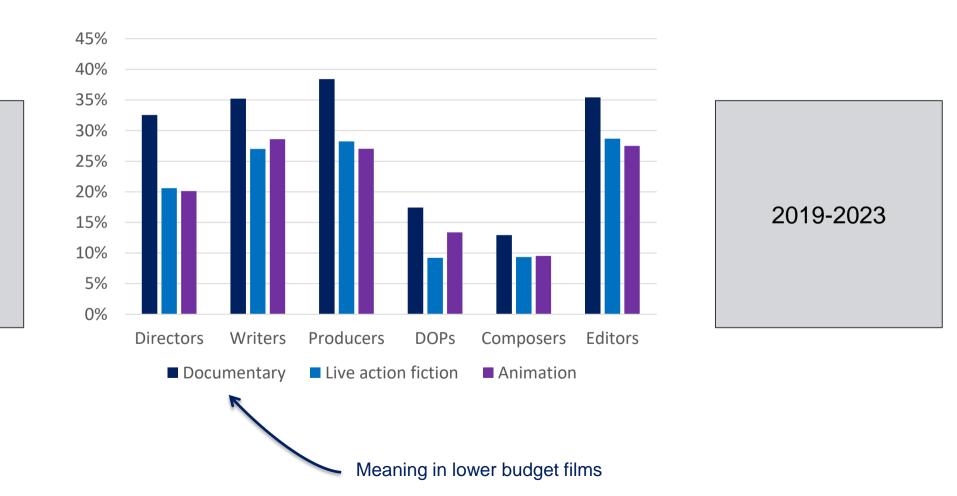
Share of women when several writers: 42%

#### LOWER BUDGETS FOR WOMEN DIRECTORS

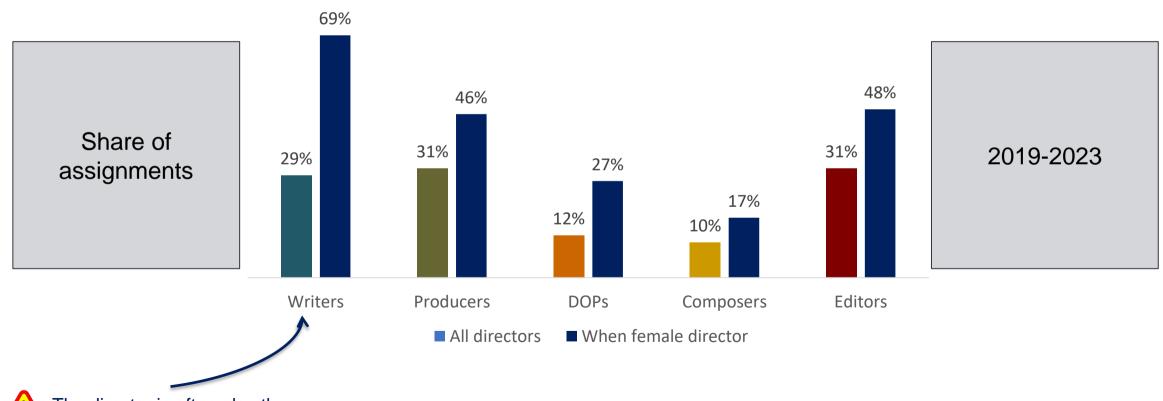


#### **A HIGHER SHARE FOR WOMEN IN DOCUMENTARIES**

Share of assignments



# MORE WOMEN IN OTHER ROLES WHEN THE DIRECTOR IS A WOMAN



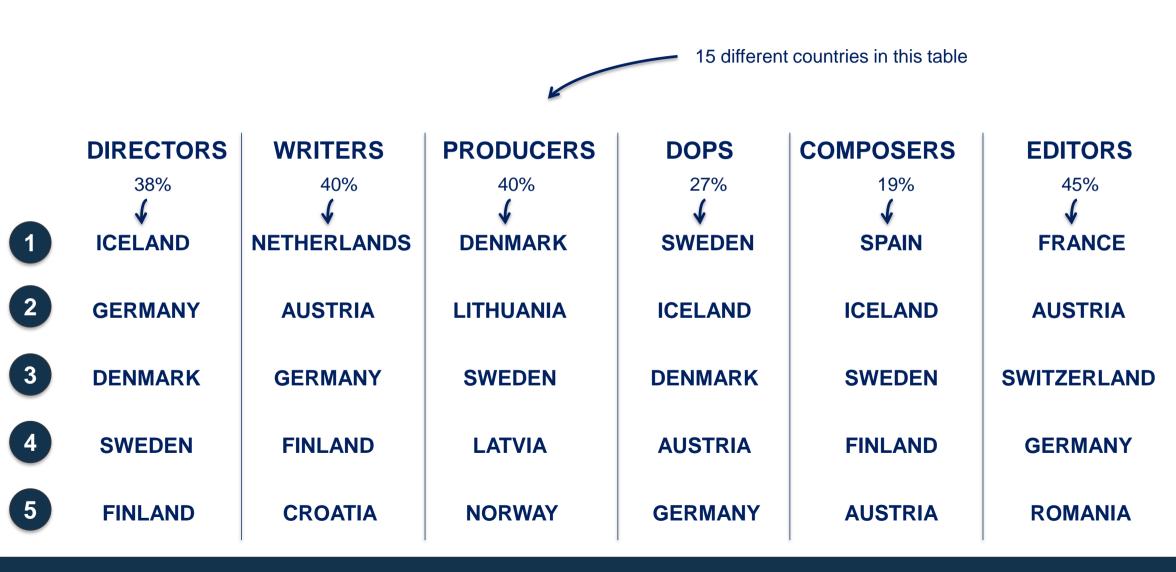
The director is often also the WARNIN

creenwriter

#### WHICH COUNTRIES ARE DOING BEST?



#### **TOP 5 COUNTRIES BY WOMEN SHARE OF ASSIGNMENTS**



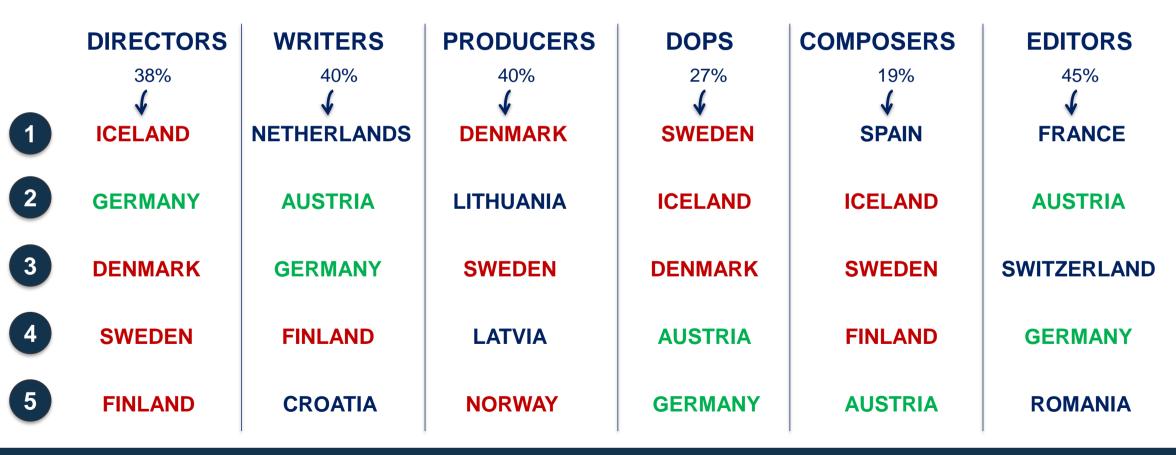
# **TOP 5 COUNTRIES BY WOMEN SHARE OF ASSIGNMENTS**

#### **Nordic countries**

	DIRECTORS	WRITERS	PRODUCERS	DOPS	COMPOSERS	EDITORS
	38%	40%	40%	27%	19%	45%
1	ICELAND	NETHERLANDS	DENMARK	SWEDEN	SPAIN	FRANCE
2	GERMANY	AUSTRIA	LITHUANIA	ICELAND	ICELAND	AUSTRIA
3	DENMARK	GERMANY	SWEDEN	DENMARK	SWEDEN	SWITZERLAND
4	SWEDEN	FINLAND	LATVIA	AUSTRIA	FINLAND	GERMANY
5	FINLAND	CROATIA	NORWAY	GERMANY	AUSTRIA	ROMANIA

#### **TOP 5 COUNTRIES BY WOMEN SHARE OF ASSIGNMENTS**

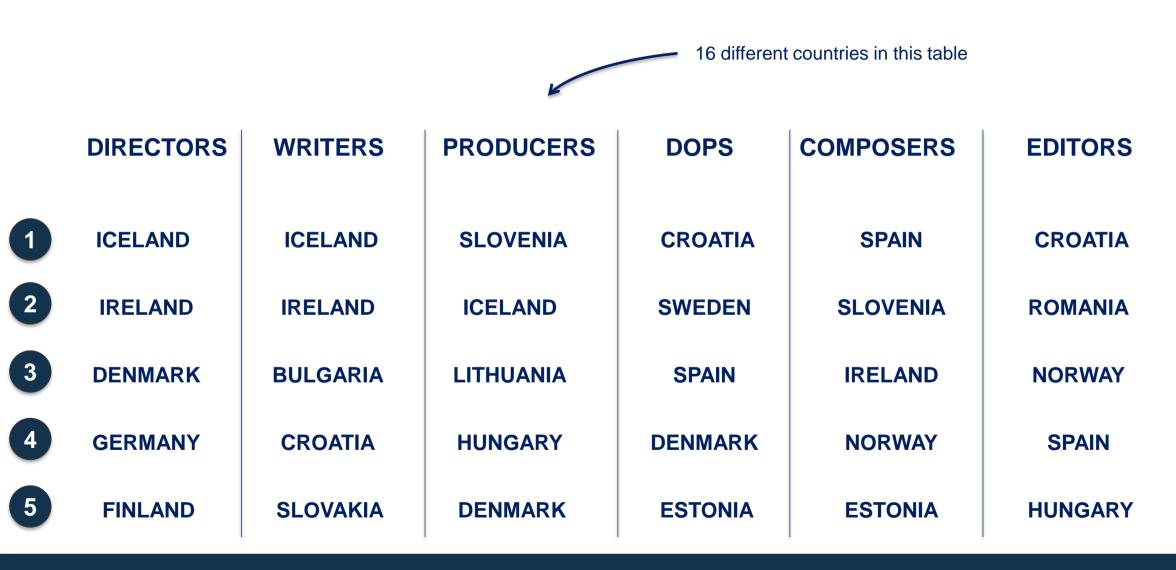
#### + Germany and Austria



#### WHICH COUNTRIES HAVE MADE MORE PROGRESSES ?



#### TOP 5 COUNTRIES BY INCREASE OF WOMAN SHARE 2019-2023 VS. 2018-2015



#### TOP 5 COUNTRIES BY INCREASE OF WOMAN SHARE 2019-2023 VS. 2018-2015

#### **Nordic countries**

	DIRECTORS	WRITERS	PRODUCERS	DOPS	COMPOSERS	EDITORS
1	ICELAND	ICELAND	SLOVENIA	CROATIA	SPAIN	CROATIA
2	IRELAND	IRELAND	ICELAND	SWEDEN	SLOVENIA	ROMANIA
3	DENMARK	BULGARIA	LITHUANIA	SPAIN	IRELAND	NORWAY
4	GERMANY	CROATIA	HUNGARY	DENMARK	NORWAY	SPAIN
5	FINLAND	SLOVAKIA	DENMARK	ESTONIA	ESTONIA	HUNGARY

TOP 5 COUNTRIES BY INCREASE OF WOMAN SHARE 2019-2023 VS. 2018-2015

#### + Ireland, Spain, Croatia, Slovenia, Estonia, Hungary

	DIRECTORS	WRITERS	PRODUCERS	DOPS	COMPOSERS	EDITORS
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2	IRELAND	IRELAND	ICELAND	SWEDEN	SLOVENIA	ROMANIA
3	DENMARK	BULGARIA	LITHUANIA	SPAIN	IRELAND	NORWAY
4	GERMANY	CROATIA	HUNGARY	DENMARK	NORWAY	SPAIN
5	FINLAND	SLOVAKIA	DENMARK	ESTONIA	ESTONIA	HUNGARY

# **AND BEYOND EUROPE?**



# **COMPARING THE SHARE OF WOMEN DIRECTORS IS CHALLENGING**



2023 Top 250 grossing films 2023 Celluloid Ceiling

English speaking films

funded by Telefilms

2021

Telefilm



*Films on release Japanese Film Project* 

\* \*\*

Only top grossing films



2023 Films funded by Screen Australia Screen Australia



Films on release



2023 Films on release Korean Film Council





2020 Films on release Xuan Luo, Yiting Huang



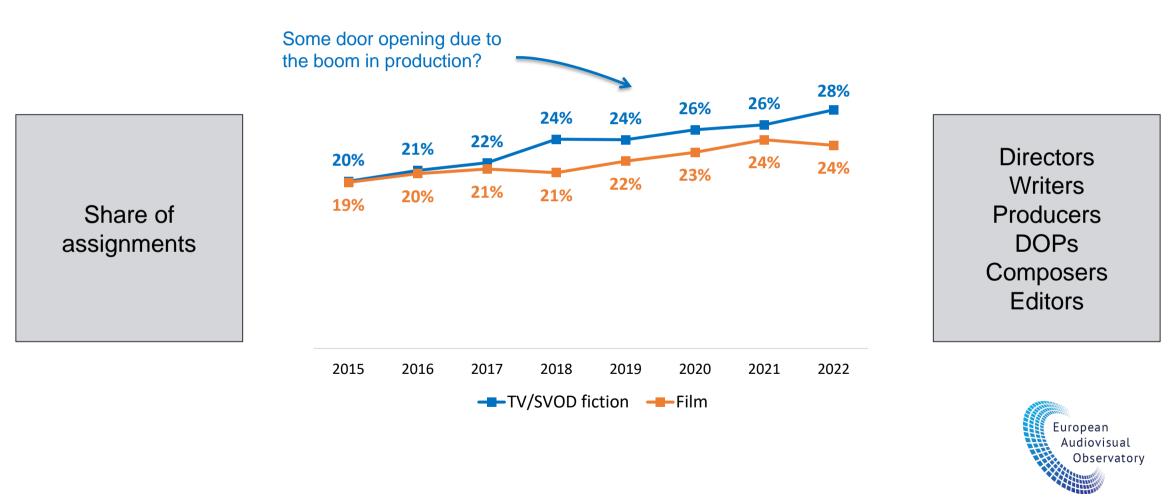
Only films with public funding

**54%** 

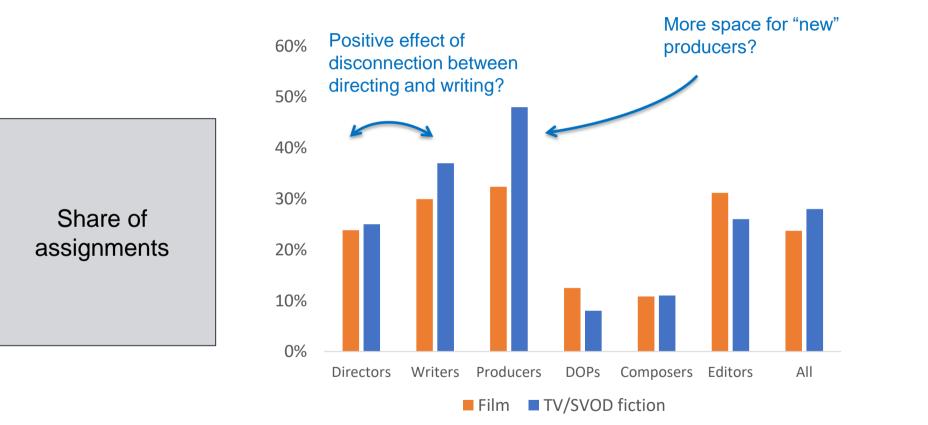
#### **A COMPARISON WITH TV/SVOD FICTION**



#### A SLIGHTY BETTER SITUATION IN TV/VOD FICTION



# **IN PARTICULAR FOR WRITERS AND PRODUCERS**





#### **OUR REPORTS**





