TENDER FILE / TERMS OF REFERENCE

(Restricted consultation procedure / Framework Contract)



Call for international consultants on education policy

The Council of Europe is currently implementing its bi-annual programme of intergovernmental cooperation "Education for Democracy" 2018-2019, as adopted by the Committee of Ministers on 20 November 2017. In that context, it is looking for Provider(s) for the provision of consultancy services on education policy issues for the **sub-programme** "Inclusive approaches in Education" to be requested by the Council on an as needed basis.

A. TENDER RULES

This tender procedure is a restricted consultation procedure. In accordance with Rule 1333 of the Secretary General of the Council of Europe on the procurement procedures of the Council of Europe¹, the Organisation shall invite to tender at least three potential providers for any purchase between €2,000 (or €5,000 for intellectual services) and €55,000 tax exclusive.

This specific tender procedure aims at concluding a **framework contract** for the provision of deliverables described in the Act of Engagement (See attached). A tender is considered valid for 120 calendar days as from the closing date for submission. The selection of tenderers will be made in the light of the criteria indicated below. All tenderers will be informed in writing of the outcome of the procedure.

The tenderer must be either a natural person, or a duly registered company under sole proprietorship of a natural person, or equivalent, provided that the signatory of the Act of Engagement is individually liable for all obligations undertaken by the entity, and is the owner of the moral rights in any creations of the entity. If contracted by the Council of Europe, the signatory of the Act of Engagement shall provide the deliverables personally, in accordance with the terms as provided in the current Tender File, Act of Engagement and future Order Forms (see Section D below on ordering procedure).

Tenders shall be submitted **by email only** (with attachments) **to the email address indicated in the table below, with the following reference in subject:** <u>Proposal for international consultancy services under the intergovernmental sub- programme of cooperation "Inclusive approaches in Education"</u>. Tenders addressed to another email address **will be rejected.**

The general information and contact details for this procedure are indicated on this page. You are invited to use the CoE Contact details indicated below for any question you may have. All questions shall be submitted at least 5 (five) working days before the deadline for submission of the tenders and shall be exclusively addressed to the email address indicated below with the following reference in subject: <u>Proposal for international consultancy services under the intergovernmental programme of cooperation "Inclusive approaches in Education"</u>. The answers to the questions received will be published on the same website as the initial announcement.

Type of contract ►	Framework contract
Duration ►	Until complete execution of the obligations of the parties (See Article 2 of the Legal conditions as reproduced in the Act of engagement)
Deadline for submission of tenders/offers	30 March 2018
Email for submission of tenders/offers	dgll_cdppe@coe.int
Email for questions	dgll_cdppe@coe.int
Expected starting date of execution	09 April 2018

¹ The activities of the Council of Europe are governed by its <u>Statute</u> and its internal Regulations. Procurement is governed by the Financial Regulations of the Organisation and by <u>Rule 1333 of 29 June 2011 on the procurement procedures of the Council of Europe</u>.

B. EXPECTED DELIVERABLES

Background of the Sub Programme "Equal opportunities and quality inclusive Education"

The effective implementation of quality inclusive education as well as citizenship, human rights and antidiscrimination in education, is being promoted by the Council of Europe through the development of specific actions regarding the quality of the language education, migrant and refugee education as well as history education and the development of safe learning environments for all students. More information on https://www.coe.int/en/web/education/equal-opportunities-and-quality-inclusive-education

Expected types of delivrables

The present tendering procedure aims to select Providers to support the implementation of the sub-programme and is divided into the following lots:

- Lot 1: Provision of education to migrant/refugees² with a maximum number of 10 Providers to be selected;
- Lot 2: Development of safe learning environments: democratic schools for all with a maximum number of 10 Providers to be selected:
- Lot 3: Inclusion and diversity though history education with a maximum number of 10 Providers to be selected

All lots concerns the provision of policy advice, recommendations and policy opinions and the participation in drafting working groups and other relevant activities such as preparations and delivery of presentations and the participation in conferences and seminars related to each area of work mentioned above as well as analysis and evaluation of existing education policies and practices, through surveys and other research methods.

This Contract is currently estimated to cover up to 40 activities, to be held by 31 December 2018. This estimate is for information only and shall not constitute any sort of contractual commitment on the part of the Council of Europe. The Contract may potentially represent a higher or lower number of activities, depending on the evolving needs of the Organisation. The total (cumulative) amount of the object of present tender **shall not exceed 55,000 Euros tax exclusive** for the whole duration of the Framework Contract. This information does not constitute any sort of contractual commitment or obligation on the part of the Council of Europe.

Scope of the Framework Contract

Throughout the duration of the Framework Contract, pre-selected Providers may be asked to:

- Undertake specific research, provide policy advice, policy opinions, recommendations and other such activities related to the development of education policies and practices in the above mentioned areas;
- Contribute to drafting working groups and other relevant activities such as the preparation and delivery of presentations and participation in conferences and seminars, preparation and analysis of surveys;
- Design draft guidelines and draft proposals for new learning experiences/activities
- Collect, analyse and share good practices, instructional plans, learning activities

The above list is not considered exhaustive. The Council reserves the right to request deliverables not explicitly mentioned in the above list of expected services, but related to the field of expertise object of the present Framework Contract.

In terms of quality requirements, the pre-selected Service Providers must ensure, inter alia, that:

- The services are provided to the highest professional/academic standard;
- Any specific instructions given by the Council whenever this is the case are followed.

In addition to the orders requested on an as needed basis, the Provider shall keep regular communication with the Council to ensure continuing exchange of information relevant to the project implementation. This involves, among others, to inform the Council as soon as it becomes aware, during the execution of the Contract, of any initiatives and/or adopted laws and regulations, policies, strategies or action plans or any other development related to the object of the Contract (see more on general obligations of the Provider in Article 3.1.2 of the Legal Conditions in the Act of Engagement).

Unless otherwise agreed with the Council, written documents produced by the Provider shall be in English (see more on requirements for written documents in Articles 3.2.2 and 3.2.3 of the Legal Conditions in the Act of Engagement).]

C. FEES

² Not including the recognition of refugees' qualifications, covered under another project.

Tenderers are invited to indicate their fees, by completing and sending the table of fees, as attached in Section A to the Act of Engagement. These fees are final and not subject to review. Tenders proposing fees above the exclusion level indicated in the Table of fees will be **entirely and automatically** excluded from the tender procedure.

The Council will indicate on each Order Form (see Section D below) the global fee corresponding to each deliverable, calculated on the basis of the unit fees, as agreed by this Contract.

D. HOW WILL THIS FRAMEWORK CONTRACT WORK? (ORDERING PROCEDURE)

Once this consultation and the subsequent selection are completed, you will be informed accordingly. Deliverables will then be delivered on the basis of Order Forms submitted by the Council to the selected Provider (s), by post or electronically, on **an as needed basis** (there is therefore no obligation to order on the part of the Council).

Pooling

For each Order, the Council will choose from the pool of pre-selected tenderers the Provider who demonstrably offers best value for money for its requirement when assessed – for the Order concerned – against the criteria of:

- quality (including as appropriate: capability, expertise, past performance, availability of resources and proposed methods of undertaking the work);
- availability (including, without limitation, capacity to meet required deadlines and, where relevant, geographical location); and
- price.

Each time an Order Form is sent, the selected Provider undertakes to take all the necessary measures to send it **signed** to the Council within 3 (three) working days after its reception. If a Provider is unable to take an Order or if no reply is given on his behalf within that deadline, the Council may call on another Provider using the same criteria, and so on until a suitable Provider is contracted.

Providers subject to VAT

The Provider, **if subject to VAT**, shall also send, together with each signed Form, a quote³ (Pro Forma invoice) in line with the indications specified on each Order Form, and including:

- the Service Provider's name and address;
- its VAT number;
- the full list of services;
- the fee per type of deliverables (in the currency indicated on the Act of Engagement, tax exclusive);
- the total amount per type of deliverables (in the currency indicated on the Act of Engagement, tax exclusive);
- the total amount (in the currency indicated on the Act of Engagement), tax exclusive, the applicable VAT rate, the amount of VAT and the amount VAT inclusive .

Signature of orders

An Order Form is considered to be legally binding when the Order, signed by the Provider, is approved by the Council, by displaying a Council's Purchase Order number on the Order, as well as by signing and stamping the Order concerned. Copy of each approved Order Form shall be sent to the Provider, to the extent possible on the day of its signature.

E. ASSESSMENT

Exclusion criteria and absence of conflict of interests

(by signing the Act of Engagement, you declare on your honour not being in any of the below situations)4

Tenderers shall be excluded from participating in the tender procedure if they:

- have been sentenced by final judgment on one or more of the following charges: participation in a criminal organisation, corruption, fraud, money laundering;
- are in a situation of bankruptcy, liquidation, termination of activity, insolvency or arrangement with creditors or any like situation arising from a procedure of the same kind, or are subject to a procedure of the same kind;
- have received a judgment with res judicata force, finding an offence that affects their professional integrity or serious professional misconduct;
- do not comply with their obligations as regards payment of social security contributions, taxes and dues, according to the statutory provisions of their country of incorporation, establishment or residence;
- are or are likely to be in a situation of conflict of interests.

³ It must strictly respect the fees indicated in the Act of Engagement. In case of non-compliance with these fees, the Council of Europe reserves the right to terminate the Contract with the Provider, in all or in part.

⁴ The Council of Europe reserves the right to ask tenderers, at a later stage, to supply an extract from the record of convictions or failing that an equivalent document issued by the competent judicial or administrative authority of the country of incorporation, indicating that the first three above listed exclusion criteria are met, and a certificate issued by the competent authority of the country of incorporation indicating that the fourth criterion is met.

Eligibility criteria

- Master's degree or equivalent work experience in Education and Social Sciences, Humanities, Law, Public Policy, Political Science, International Relations, Media and Communication.
- The ability to organise and present information, views and concepts in a concise, understandable and interesting way for a variety of audiences, and to listen and respond to information, questions and requests from others.
- Minimum 10 years of proven work experience, with a minimum of 5 years of experience in the area of interest.
- Experience in drafting of user-friendly knowledge products such as books, articles, research papers, toolkits, guides, methodologies, analytical documents, policy papers and notes, project/program documents, baseline studies, desk reviews, comparative studies, etc.
- Knowledge of the work of or experience in governmental, intergovernmental, non-governmental and civil society organisations
- Previous experience of working with Council of Europe projects is an asset

Award criteria

- Quality of the offer (90%), including:
 - Research, analysis and writing skills (30%)
 - Thematic expertise (30%)
 - Capacity to adapt to the context (30%)
- Financial offer (10%).

The Council reserves the right to hold interviews with eligible tenderers.

Multiple tendering is not authorised.

F. DOCUMENTS TO BE PROVIDED

- A completed and signed copy of the Act of Engagement⁵ (See attached);
- A detailed CV,in English, preferably in Europass Format, demonstrating clearly that the tenderer fulfils the eligibility criteria;
- Samples of previous work (articles, handbooks, research analysis, policy opnions, presentation, training materials etc) in English;
- Three references (contacts including phone number and e-mail address);
- Registration documents, if relevant;

All documents shall be submitted in English, failure to do so will result in the exclusion of the tender. If any of the documents listed above are missing, the tender will not be considered.

The Council reserves the right to reject a tender if the scanned documents <u>are of such a quality that the documents</u> <u>cannot be read once printed.</u>

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⁵ The Act of Engagement must be completed, signed and scanned in its entirety (i.e. including all the pages). The scanned Act of Engagement may be sent page by page (attached to a single email) or as a compiled document, although a compiled document would be preferred. For all scanned documents, .pdf files are preferred.